## In The Matter Of: Perez v <br> Live Nation

November 21, 2019

## Rachel C. Simone



| Ambro | Ambrose - by Defen |
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| had to take qualifying exams. Then I worked for the National <br> Medical Service, the government service, for about two years. I then got married and I moved to England with my husband. I stopped working for about five years to raise my family. I then came to the US and took exams again. I then joined Montefiore Medical Center. I did a year of internship in surgery and then three years of physical medicine and rehabilitation. After that I joined Mount Sinai. While at Mount Sinai I did another degree, a master's in clinical research. That was from NYU. <br> Do you want me to talk about the board certification? <br> Q Sure. That was my next question. You read my mind. Are you board certified, doctor? <br> A Yes. <br> Q Can you please explain to the jury in what disciplines you are board certified and what that means? <br> A So, I am board certified in physical medicine and rehabilitation, and also in brain injury medicine. And that's a separate board certification, subspecialty certification. <br> Q I want to talk about your employment history, doctor. Where are you currently employed? <br> A I have returned back to Montefiore. I am working there now. <br> Q What do you do in your practice on a day-to-day basis at Montefiore, doctor? | was focusing more on developing residency but also developing the outpatient brain injury program while I was at Burke. <br> Currently I am in the Bronx campus of the <br> Montefiore health system. There I am focusing on developing the brain injury program for outpatients. <br> Q Early on in this case, doctor, we heard from Dr. Brian Greenwald. Do you know Dr. Greenwald? <br> A Yes. <br> Q How do you know Dr. Greenwald? <br> A He and I worked together at Mount Sinai for about eight or nine years. <br> Q Was that in the brain injury center? I think that's what you said it was called. <br> A Yes. <br> Q He was the immediate head of that center before you became the head of that center, correct? <br> A Yes, he was. <br> Q And you were the head of that center about four years, I think? <br> A Yes. <br> Q Do you also maintain a forensic practice? <br> A Yes. <br> Q Can you tell the ladies and gentlemen of the jury how <br> many forensic patients you see roughly every year? <br> 25 A For the past five years or so I see about two patients |
| Ambrose - by Defendant - Direct / Haworth <br> A So, I was recruited back to Montefiore to help start some new programs. My first task was to start a residency training program. I was program director. I did that for three years. The program is up and running, so now I am helping to develop brain injury medicine both for traumatic brain injury and strokes, acquired brain injury. There is no program to treat patients who have these injuries in the Bronx. This is what I am doing now. I am starting to develop those programs. On a day-to-day basis I am 60 percent clinical, which means I see patients 60 percent of the time, and I am 40 percent research. <br> Q Thank you, doctor. <br> Before you were at Montefiore I believe you were <br> at Burke and also Mount Sinai. Can you tell the jury about your work at those two institutions? <br> A At Mount Sinai, I was there for 14 years. I went there directly after my residency. I was hired to work on the brain injury unit. I was there for 14 years. I was a clinician. I was also the medical director of the brain injury program the last four years I was there. This included care of patients -overseeing the care for the patients who are inpatient and outpatient. We had a large research center. I was involved. I was codirector there, too. <br> When I went to Montefiore, and Burke comes under <br> Montefiore, that's where I did the residency training program. I | Ambrose - by Defendant - Direct / Haworth 1 1 2 $\quad$ a year. |


| Ambrose - by Defendant - Direct / Haworth Page 976 | Ambrose - by Defendant - Direct / Haworth Page 978 |
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| 1 case? | 1 A Yes. |
| 2 A Yes | 2 Q Can you tell the jury what you did to perform a mental |
| 3 Q You mentioned medical records. Did you review them? | 3 status examination on Mark Perez? |
| 4 A Yes | 4 A I did a test called the Montreal Cognitive Assessment |
| 5 Q Did you review the scans? By that I mean the CT scans | 5 Test, MoCA. It is a quick screen of all the different domains of |
| 6 and MRI scans. | 6 our thinking processes. It looks at a person's ability to deal |
| 7 A I looked at the scans and the reports. | 7 with complex information, ability to look at memory, look at |
| 8 MR. MORELLI: Your Honor, I don't want to | 8 orientation, ability to do some simple math, be able to see |
| 9 interrupt Mr. Haworth, but he is leading the witness | 9 abstraction, and that is like looking at a big picture, what is |
| 10 totally. I am okay up until now. | 10 the similarity between categories of things. |
| 11 THE COURT: It is foundational, counsel. It is | 11 So that was the test that I did on him. |
| 12 okay. | 12 Q And how did he do on the test and what were your |
| 13 Q Did you review the expert reports issued in this case? | 13 findings? |
| 14 A Yes. | 14 A He did poorly. He got -- on a scale of thirty, a |
| 15 Q Where and when did you examine Mark Perez? | 15 normal person will get twenty-six. He got eight on my exam. |
| 16 A I examined him on August 29 of this year in my office | 16 Q And what does that mean, an eight? What does that |
| 17 in the Bronx. | 17 signify? What types of people would expect to get an eight on |
| 18 Q Was he accompanied by anyone? | 18 the MoCA test? |
| 19 A Yes. He was accompanied by his brother and an attorney | 19 A For instance, patients with dementia will get something |
| 20 from his team. | 20 very low like this. Someone with very severe brain injury who |
| 21 Q From Mr. Morelli's law firm? | 21 has difficulty to process information at all will also get a very |
| 22 A Yes. | 22 low score like this. |
| 23 Q How long did that examination take? How much time did | 23 Q Based upon your interactions with Mark Perez during |
| 24 you spend with Mr. Perez? | 24 your examination, would you have expected him to get an eight on |
| 25 A About an hour and 45 minutes. | 25 the MoCA? |
| Ambrose - by Defendant - Direct / Haworth Page 977 | Ambrose - by Defendant - Direct / Haworth Page 979 |
| Q During that hour-and-45-minute exam, doctor, did you | A It is much lower than what expected to find. |
| 2 take a history from Mr. Perez? | 2 Q In the course of reviewing the medical records and |
| 3 A Yes. | 3 reports, did you review the reports of Dr. Barry Jordan? |
| 4 Q Did you speak to him about his accident, his surgeries, | 4 A Yes. |
| 5 his current physical and cognitive condition? | 5 Q Did you review Dr. Jordan's findings regarding the MoCA |
| 6 A Yes. | 6 test? |
| 7 Q Was he able to answer your questions in a way that you | 7 A Yes. |
| 8 were able to understand his answers? | 8 Q What conclusions, if any, can you make from the review |
| 9 A Yes. | 9 of Dr. Jordan's reports? |
| 10 Q Now, in the course of your exam were you able to | 10 MR. MORELLI: Objection, your Honor. |
| 11 objectively test what he was telling you, or at least some of | 11 THE COURT: Sustained. |
| 12 what he was telling you? | 12 Q Did that information tell you anything further that you |
| 13 A Yes, I was able to test some things. | 13 considered to be important? |
| 14 MR. MORELLI: Excuse me, I missed the last answer. | 14 MR. MORELLI: Objection, your Honor. |
| 15 THE COURT: I didn't hear either the question | 15 THE COURT: Sustained. |
| 16 the answer | 16 Q Can you explain the difference, if any, in the other |
| 17 Would you read it back for me, please? | 17 MoCA scores in the records that you reviewed, between those and |
| 18 (Requested portion was read back) | 18 yours? |
| 19 THE COURT: Okay. | 19 MR. MORELLI: Objection, your Honor. |
| 20 Q I am now going to ask you about the exam. I would like | 20 <br> THE COURT: Overruled. |
| 21 you to answer all my questions to a reasonable degree of medical | 21 A Dr. Jordan also did a MoCA exam, I think, in 2015. |
| 22 certainty. Can you do that, doctor? | 22 Then he did it again this year. If I remember correctly, in the |
| 23 A Yes. | 23 first one he got something like thirteen, and then when he did it |
| 24 Q Thank you. | 24 again this year it was a very low score. I believe it was three, |
| 25 Did you perform a mental status examination? | 25 so there is a wide difference between how he is performing on |


| Ambrose - by Defendant - Direct / Haworth Page 980 | Ambrose - by Defendant - Direct / Haworth Page 982 |
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| 1 these three different occasion | 1 Like a one-step example is "Point to your nose." A two-step is |
| ur practice you woul | 2 "Point to your nose and open your mouth." Then a three-step, you |
| 3 expect? | 3 know, is different. And I will change them up. "Point to the |
| 4 | 4 ceiling," "Clap your hands," something like that. There he was |
| 5 | 5 seven out |
| 6 | 6 Reading instructions. Same thing but he has to |
| 7 MR. MORELLI: It is not foundation | 7 read it and follow. He g |
| OURT: Overrul | 8 Then I asked him to write what -- I asked him to |
| Q | 9 write what I am saying. Here he got four out of ten. |
| 10 A | 10 So my interpretation of this is that he |
| ain injury. I do it at most visits, so I am usually doing | 11 understands basic and fairly complex information. He has some |
| 12 every three to six months on my patients. They tend to remain | 12 problems -- he doesn't have problems naming anything. |
| 13 stable. T | 13 Spontaneous speech is impacted. He is a little hesitant at |
| 14 Q Do you know the difference between "objective" and | 14 times, but he is functional. He is able to say what he wants to |
| 15 | 15 say. It may take him a bit longer to do so, though. |
| 16 A | 16 Q Are the results on the MoCA consistent or inconsistent |
| Q Is the MoCA | 17 with the results on this Mississippi testing you told us about? |
| 8 t | 18 A There is really no literature comparing both together |
| A | 19 so I can't comment on it based on that. But in my experience, |
| $20$ | 20 the MoCA was lower than what I expected. The Mississippi Aphasia |
| $21$ | 21 |
| 2 | 22 Q Were there any other tests that you administered to |
| 23 that portion of the exam focusing on Mr. Perez's mental status? | 23 Mr. Perez in the course of your mental status examination? |
| 24 A So, Mr. Perez had complained of having difficulty | 24 A I looked at his inhibition control. And the test I do |
| 25 communicating. | 25 is calle |
| Ambrose - by Defendant - Direct / Haworth Page 981 | Ambrose - by Defendant - Direct / Haworth |
| 1 mind. So I did an aphasia screening test, the Mississippi | me |
| did | 2 instructions. One, for instance, is if I tap once, he has to tap |
| t jus | he does exactly what I am doing. The second part of it |
| 4 my not | ask them to do something opposite. So if I tap, you |
| $5 \quad \mathrm{Q}$ | n't; or if I tap twice, you tap once. So it is a little more |
| 6 A I looked at different categories. For instance, I gave | 6 complex. |
| 7 him five objects and asked him to name them to see how | 7 So he really couldn't do it. He couldn't control |
| 8 spontaneously he was able to name these things. He did very | 8 his inhibitions. That's typical of somebody who has had brain |
| 9 well. He got ten out of ten. You get two points if you can | 9 injury. |
| 10 answer spontaneously, | 10 Q Did you perform a motor examination with respect to |
| Then I gave him automatic speech. This is things | 11 Mr. Perez? |
| ting one to ten, or tell me the days of the week. Each | 12 A Yes. |
| 13 question -- the five questions, each question is progressively | 13 Q Could you explain to the jury everything that you did |
| 4 harder. He got four out of ten, so he got two right. | 14 in that motor examination and what, if any, opinion you have |
|  | 15 regarding your findings of that motor examination? |
| p | 16 A The first part is I look at all his muscles. If he has |
| 17 Yes/no accuracy is just asking him questions about | 17 had long-standing weakness -- and his injury was six years ago -- |
| 18 | 18 very often we see muscle atrophy where different groups of |
| 19 giving him a simple choices. He got more of that right. He go | 19 muscles |
| 20 | 20 The next part of it is I look at his strength in |
| 21 Objective recognition is where I give him obj | 21 his upper and lower extremities. On the right side he was |
| 22 to look at, and I say, "Point to the watch," "Point to the | 22 normal. He is a young man in his 30 s , so I expected a certain |
| 23 | 23 amount of strength. He looked normal. On his left side he was |
|  | 24 actually giving me -- I could feel normal strength on his left |
| 25 him simple and then progressively more difficult instructions. | 25 arm and left leg. However, there was some kind of shakiness |

there, like give way. It felt -- I was encouraging him to give full effort, but it still felt a bit shaky.

So that's what I noticed.
Q What does that tell you, if anything, regarding Mr. Perez's effort in that part of your exam?

A So what we usually see is when someone is not really giving full and sustained effort you start seeing this shakiness.
And he did not have tremors. That's another time when you can
have this kind of cogwheeling. He didn't have tremors. That
would cause a shaky finding like that, the tremors. He didn't have tremors.

Q Did you find any physical reason for the shakiness that you describe?

A No.
Q If you could, continue with the balance of the motor exam, please.

A I also wanted to check his strength, his grip strength objectively, so I used it a little gadget called a dynamometer. I looked at how much strength he was putting.

Now, when I did a manual testing on the right side he had normal strength. When I gave him this gadget to squeeze as hard as he can, he only could do 6.8 pounds. A normal young man in his age group should do about at least 35 to 55 pounds. It was much, much less than I expected. On the left side where he was having the cogwheeling, he was even lower. He was

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2.9 pounds.

Q Did you find any medical reason for the results that Mr. Perez yielded on the dynamometer test, the strength test you just described.

A No.
Q What else did you do in the motor exam, doctor?
A I looked at his reflexes with the knee hammer. They were symmetrical and equal on both sides. Then I looked at the tone to see if there is any spasticity. He didn't have any. Then I, of course, looked for all the abnormal movements.

I also did a functional reach test. This is a test where I ask somebody to stand forward with hand out and lean forward to see how far they can comfortably go. An average person is around 16 to 18 inches. He was only two inches. That's as far as he was comfortable. I tried to get him to lean a bit more, but he said he couldn't do it.

Q Doctor, did you find any medical reason for that test result?

A No.
Q Did you do anything else in the motor exam?
A Then I did a 9-hole peg test. It is a little wooden box with nine holes. I give him some pegs and ask him to put the pegs into the holes and take them out and I time this. It is a test to look at dexterity. A normal young man in his age group takes about 17 to 18.8 seconds. He took 40 seconds. This was
with his right hand. I didn't test his left hand.
Q Did you identify any medical reason for that result, doctor?

A No.
5 Q To a reasonable degree of medical certainty, doctor, can you offer an opinion as to whether Mark Perez was giving his all, giving his best, giving full effort during the motor exam?

A It appeared that he was not giving his full effort.
Q Did you also do a sensory exam?
A Yes.
Q Please explain to the jury what you did and what your findings are.

A So I did sensory exam in all four limbs, both sides, hands and legs. I did a light touch just with my finger. Then I did a pain where I used a gadget with some sharp points on it and just rolled it to see how it feels. And then I used a tuning fork just to see if he can feel vibrations.

So on the right side there were no abnormalities. On the left side in his left arm below the elbow crease he said he didn't feel the light touch, the pain, or the tuning fork vibration.

Q What if any conclusion can you draw from that examination, specifically with respect to the lower part of the left arm?

A It doesn't follow any anatomical pattern in the body.

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Q So you are saying the human body doesn't work that way?
A Yes.
3
3

8 A When he walked into my office and I escorted him from 9 the lobby to my office he had an unusual gait, and when I
10 examined him formally he had the same gait. He walked with his
11 right leg normally, and then with the left leg he brought it
12 halfway through. This is not very commonly seen. And if you
13 have a gait like this, it suggests that he has weakness in the
14 hip muscles, and that's why he can't bring his leg through the
15 whole gait cycle. A person who has that kind of weakness often
16 has trouble getting up from a sitting position. He didn't have
17 any problem with getting up from the sitting position. He did
18 that normally, so it is discrepant.
are walking on
21 are walking on a tightrope. He was not able to do the toe
22 walking, the heel walking, and the tandem walking with his left 23 side so I did not do any higher level gait assessments.

Q Did you review in the medical records the results of any other gait examinations or gait observations?

| Ambrose - by Defendant - Direct / Haworth Page 988 | Ambrose - by Defendant - Direct / Haworth Page 990 |
| :---: | :---: |
| 1 A Yes. | 1 language, did not have any physical aggression toward any objects |
| 2 Q How do your findings compare to those? | 2 or people. He didn't have any antisocial behavior. He didn't |
| 3 A He has been seen in the last six years by multiple | 3 have any inappropriate sexual behavior. The only thing he said |
| 4 physicians, including neurologists and, I think, his | 4 was he would shout when he was frustrated. |
| 5 neurosurgeons. In almost all of these sessions his gait was | 5 Q Did you do anything else in your moods and behavior |
| 6 always described as normal. | 6 exam? |
| 7 Neurologists and neurosurgeons, rehab doctors, we | 7 A I did a generalized anxiety disorder scoring. From the |
| 8 are all trained to assess gait. I find that unusual that they | 8 symptoms that he told me, he was moderately anxious. |
| 9 would all find it normal. | 9 I also did a patient health questionnaire which is |
| 10 And he was seen by Dr. Huang, a neurosurgeon, | 10 a screening for depression. According to the symptoms that he |
| 11 earlier this year. She too described his gait as normal. | 11 said, he was moderately depressed as well. |
| 12 Q That was this year? | 12 Q During the past few years -- strike that. |
| 13 A Yes. | 13 Did you review the medical records to determine if |
| 14 Q Thank you. Please continue? | 14 during the past few years Mr. Perez has been on any psychoactive |
| 15 A He was seen by Dr. Greenwald where he said that he was | 15 medication? |
| 16 dragging his foot. Dragging the foot usually refers to weakness | 16 A He was briefly on Zoloft and, I believe, Buspar. |
| 17 in the ankle muscles. That is very different from what I saw. | 17 (Continued on next page) |
| 18 Q Could you explain a little bit more the difference | 18 |
| 19 between what you saw in Dr. Greenwald's report and what you | 19 |
| 20 observed in your exam? | 20 |
| 21 A With regard to the gait? | 21 |
| 22 Q Yes. | 22 |
| 23 A So, Dr. Greenwald talked about his gait as being | 23 |
| 24 dragging his foot. This suggests that he has weakness of the | 24 |
| 25 tibialis anterior, and that suggests footdrop. This can be seen | 25 |
| Ambrose - by Defendant - Direct / Haworth Page 989 | Dr. Ambrose - by Defendant - Direct/Haworth Page 991 |
| 1 in patients who have a brain injury, but when I was evaluating | 1 BY MR. HAWORTH: |
| 2 him he didn't have that weakness. He seemed to have weakness of | 2 Q And when was that? |
| 3 the hip flexor muscles, which is a totally different group of | 3 A This was in 2015, 2016. I'm not sure if he actually |
| 4 muscles. | 4 took the BuSpar, but it was talked about in the records. |
| 5 Q Can you identify any physiological reason for these | 5 Q When you saw Mr. Perez, was he on any psychoactive |
| 6 various discrepancies that you just described? | 6 medication? |
| 7 A No. | 7 A He was taking Xanax for sleep. |
| 8 Q Did you also evaluate Mark Perez's mood and his | 8 Q That was for sleep. Was that for depression or just |
| 9 behavior? | 9 for sleep? |
| 10 A Yes. | 10 A He said he took it sometimes because he got insomnia. |
| 11 Q Is that an objective or subjective evaluation? | 11 Q Okay. What about 2018, any psychoactive medication |
| 12 A It is subjective because it depends on what the patient | 12 then? |
| 13 tells me. | 13 A Not on my review. |
| 14 Q Can you tell the ladies and gentlemen of the jury -- | 14 Q What about 2017? |
| 15 gentleman of the jury -- about that evaluation, what you did and | 15 A No. |
| 16 what the results were? | 16 Q Did you do performance validity testing when you |
| 17 A I did the overt behavioral scale. In this scale I ask | 17 examined Mark Perez? |
| 18 the patient about his mood in different situations. He endorsed | 18 A Yes. |
| 19 only one. | 19 Q What is a performance validity test or validation |
| 20 Q Doctor, can I interrupt you for a second? If you could | 20 test? |
| 21 speak louder, that would be great. Do your best. | 21 A This is a test we do because a lot of what the |
| 22 A Okay. | 22 patient's examination and history that they give us is based on |
| 23 Q Please continue. | 23 what they say, so we try to make this a little bit more |
| 24 A So he said that when he was frustrated sometimes he | 24 scientific by doing a validation test to see how much of this |
| 25 would shout but did not -- but he said he did not use any bad | 25 is reliable. |

Q Okay. And do you do that in your day-to-day practice when you see patients?

A I don't do it as a routine, but I do it often.
Q Okay. Did you administer a performance validation test in this case?

A Yes.
Q Can you tell us what you administered and what your findings were?

A So I did the Rey 15-Item Test, a test which looks complicated, but it's actually quite simple. I show him a piece of paper, which has got 15 items on it. They are things like A,B, C, capitals, A, B, C, small letters, 1, 2, 3 and then 1, 2, 3 numerals and then three shapes; a square, a circle, and a triangle. He gets ten seconds to look at it and then I asked ask him move it and to write down -- I take it away and then ask him to do it.

A normal person should get at least 13 right and even in patients with severe brain injury who are walking and conscious and able to communicate, they get at least nine right.
Q What was Mr. Perez's score and what, if anything -what was Mr. Perez's score and what, if any, conclusion can you make from that?
A He scored six, which is much lower than expected and it suggests that he is not putting in full effort.

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Q Did you -- in the records did you find any other medical care providers that administered the Rey 15-Item Test?

A Dr. Gordon, Wayne Gordon, neuropsychologist at Mount Sinai.

Q Did Dr. Jordan also administer it?
A Yes.
Q And do you recall Dr. Jordan's findings?
MR. MORELLI: Objection, Your Honor.
THE COURT: To that question, overruled.
MR. MORELLI: Sorry, I didn't hear you.
THE COURT: Overruled to that question.
A I don't recall off the top of my head what
Dr. Gordon -- Dr. Gordon was nine on both.
THE COURT: He just ask if you recalled, that's
all. Yes or no?
BY MR. HAWORTH:
Q Dr. Jordan.
A Dr. Jordan, no, I don't remember the number.
Q Okay. Thank you.
Did you also do something called the Waddell signs?
A Yes.
Q Can you explain to the jury what the Waddell signs are?
A So the Waddell signs is another validation test, more physical and here we are looking for any abnormalities, any
discrepancies in our physical findings. So one of the things we look for is there any abnormal or unexpected pain sensation?
Like we press places in the body that don't -- shouldn't hurt and the person says it hurts. That is positive sign. He didn't have that.

The second one is a stimulation test, so I take something, so I press the top of his head very lightly and say does this hurt or I will stretch his leg out, you know, and ask him does it hurt. And he was fine, he didn't give any negative any findings there.

I looked at what he's doing on a -- physically with his range of motion and his gait pattern, it was consistent throughout my exam and what I observed casually, but it doesn't match what's in the records of how other physicians found him. So that was and iffy finding.

His sensory findings in his arm doesn't follow any neuroanatomy of the body, so that was positive.

Then the examination that I did where I was looking at his strength, it was not a good effort. He kept cogwheeling, but typically, we look for at least three out of five to say definitely this is somebody who is malingering, but he was maybe two and a half, so I said that was inconclusive. I wanted to give him the benefit of the doubt.

Q Doctor, you just used the word malingering. Can you explain to the jury what malingering is?

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A So we say -- when we say a patient is malingering when we have a case of a situation where the patient is not doing the best they can intentionally, maybe for some secondary gain, we don't know. It may be for that reason and we don't know. We may or may not know what the secondary gain is.

Q Based on your examination and the review of records in this case, did you observe any signs of malingering with respect to Mr. Perez?
A Mr. Perez had a very serious injury. I wouldn't be surprised if he had some of the complaints he talks about, but in my examination of him, I can't say that these tests are accurate -- the results are accurate because I saw many instances where the effort was not fully applied. So I cannot really judge truthfully how -- the extent of which he has any impairments. So it does look like he is embellishing a little bit his symptoms.

Q Now, based on your examination of Mr. Perez, Doctor, can you opine to a reasonable degree of medical certainty whether Mark suffers from cognitive impairment as a result of his June 2013 accident?

A I can't give a good answer about the degree of his cognitive impairment because my test results suggest that he has not put in full effort.

Q Doctor, did you put together a medical management plan for the future care and plan of Mr. Perez?

| Dr. Ambrose - by Defendant - Direct/Haworth Page 996 |  |  |
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| $\mathbf{1}$ | A | Yes. |
| 2 | Q | And for what purpose did you formulate that plan? |
| 3 | A | Because he needs to have continued medical care and I |
| 4 | was asked to give my recommendations of what that should be. |  |
| 5 | Q | In your opinion, does Mr. Perez require any surgery? |
| 6 | A | Yes. |
| 7 | Q | Can you tell -- |
| 8 | MR. MORELLI: Excuse me, Your Honor. Could we |  |
| 9 | not have him continue to lead the witness? I mean, it's |  |
| 10 | been going on for the entire time. Can we hear what her |  |
| 11 | testimony is? |  |
| 12 | THE COURT: Okay. Can we approach, please? |  |
| 13 | (WHEREUPON, a discussion was held off the record, |  |
| 14 | at the side bar, in the presence of the Court and |  |
| 15 | counsel and out of the hearing of the jury.) |  |
| 16 | MR. MORELLI: I withdraw my objection. |  |
| 17 | THE COURT: Thank you. |  |
| 18 | BY MR. HAWORTH: |  |
| 19 | Q In your opinion, Doctor, what surgery does Mark Perez |  |
| 20 | require? |  |
| 21 | A $\quad$ He has -- he had a craniectomy initially and a |  |
| 22 | subsequent cranioplasty, which means he -- they put in a piece |  |
| 23 | of mesh in his skull to cover the defect, the original defect. |  |
| 24 | That got infected and it was removed. It has not been replaced |  |
| 25 | and that needs to be -- that surgery needs to be done. |  |

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Q Did you review the records from Johns Hopkins?
A Yes.
Q And can you tell us what you found to be notable in those records?

A This was --
Q What, if anything, you found to be notable.
A Okay. So he was examined two times this year by Dr. Huang, she's a neurosurgeon at Johns Hopkins. She described his physical findings and I found them to be --

MR. MORELLI: Objection, Your Honor.
THE COURT: Sustained.

## BY MR. HAWORTH:

Q Is there any medical reason, in your opinion, Doctor, preventing Mark Perez from having already had the cranioplasty? MR. MORELLI: Objection to the form of the question. THE COURT: Overruled.
A Can you repeat the question?
Q Sure. Is there any reason, in your medical opinion, Doctor, anything preventing Mr. Perez from having had the cranioplasty any time in the past several years?
A No.
Q Did you find anything in the records or during your examination to justify not having had the surgery by now?

A No.

Q What, if anything, is the impact upon Mr. Perez, in your opinion, in having not had this surgery to date?

A It's a safety risk. He has a defect in his skull. He describes having seizures and falling down and that -- you don't need a medical degree to know if you have a hole in the head, falling to the ground is not good. So definitely he needs to have a surgery from a safety point of view.

If you have a defect like that, it could cause headaches, which he describes. It can also be contributing somehow to the seizures. You can have cognitive impairments because of the crane -- the lack of the skull there. These are all possibilities and they may improve after having the cranioplasty.

Q In your medical management plan for Mark, Doctor, what physicians, if any, do you believe Mark needs to see in connection with the cranioplasty?

A Well, he needs to see a neurologist. He has a seizure disorder. It's not been optimized. He has had a number of different drugs tried, but each one of those times he still seems to have seizures. We don't really know if it's because he's forgotten to take his medications or the medicine is not the right drug or the right dosage. So he needs to see a neurologist who specializes in seizure management and epileptology, an epileptologist, to get the seizures under control.

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He -- should I continue?

Q Sure.
A He should see a brain injury physician, someone like myself --

Q You know what, before we move on to that, I want to talk about the surgery because that was my question actually.

A Okay.
Q Can you tell me what doctors, if any, Mark needs to see in connection with the surgery that you described?

A He should see a neurosurgeon to start planning for the cranioplasty. He should also see an infection disease specialist in conjunction with the neurosurgeon because he had an infection the last time. So they need to preemptively start working up to make sure there's no infection this time and during the surgery and after the surgery to make sure that he really is in the clear.

He should also have a plastic surgeon because this might -- this is probably a very complex repair of his skull and dura, and the plastic surgeon, this is their area of expertise.

Q Doctor, have you formed an opinion as to how many visits with the neurosurgeon and for how long Mark requires?

A So typically, a neurosurgeon, after the surgery is over, will see the patient maybe two times to remove the sutures and then once more at six weeks to make sure the skin
is well healed, but because he has had such a complicated path of history of surgery, I think it would be very prudent to have - and here I am trying to give him the benefit of the doubt, so like the maximum that I think he will need, so weekly visits for the six weeks, then at least every -- twice a month for six months and then for another -- monthly for another one and a half years. I mean, at the two-year mark, I think we can be all comfortable that he's fine.

Q What about the plastic surgeon, do you have an opinion as to how many times Mark will need to see a plastic surgeon and for how long?

A So he should see the plastic surgeon for the suture removal. Now, most of the plastic surgeons now don't[sic] use absorbable sutures, so there is no suture removal, but maybe there might be. And then they should see him at least one more time at six weeks to make sure he's at good health, but he's also going to be seen by the neurosurgeon, so they can work in tandem.

Q And with respect to the infectious disease specialist, how many times, in your opinion, will Mark Perez need to see this doctor and for how long?

A So this is based on the recommendation that's given by the neurosurgeon at Johns Hopkins, Dr. Huang. She suggested there's two options for him; one is to have a two-stage procedure and the other is to have, if the risk of infection is
point, then for the next five years he should be followed more closely, so at least every -- four times a year he should be seen by a specialist and then he should still continue seeing the specialist, but at least maybe then every six months.

Q In your medical management plan, Doctor, do you include any therapies for Mark Perez?

A Yes.
Q Can you take us through those, please, one by one?
A So although the gait impairment that I noticed was not consistent with other physician findings, he may have something. He has a lot of damage in his brain. So I recommended that he has two times a week for three months for two years just to kind of pick up any kind of abnormalities that he may have developed or gait patterns that he may have.

Even though I didn't see it, I just want to give him a little -- I'd rather over treat that under treat. I also --

Q You said you'd rather over treat that under treat?
A Yes.
Q Can you tell me what you mean by that?
A So, you know, there is -- I have some reservations about what his exact strength and weaknesses are, but given the fact that his CAT shows considerable damage in the right side of his brain, which translates to the left side of the body, I just want to give him every chance for a full recovery.

Q What other therapies do you believe would benefit Mark

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## Perez?

A Occupational therapy. He does have an AC joint separation Grade III. This is usually managed by physical therapy, so I think that another occupational therapist can work on that and then his use of his hands functionally as well.

Q By the way, is there any medical reason why Mark Perez has not been having physical therapy all this time?

A Not that I can see.
Q Is there any medical rationale justifying him not having had occupational therapy all of this time?

A No.
Q I think earlier I just want to get back to so we don't forget. I believe earlier you mentioned seeing a brain injury specialist.

A Yes.
Q Can you tell us about that, please?
A So a brain injury specialist is somebody who is a trained specially to look at impairment that a patient has after having had any kind of brain injury, either trauma or stroke. They are sort of like, you know, a person -- the physician who puts everything together.

Mark Perez has seen a lot of different doctors, but most of them have only looked in their area of expertise, they have not really put all of the pieces together, and I think
having a brain injury physician like Dr. Greenwald or myself, we look at the whole person and the whole function.

Q With what degree of frequency and for how long do you recommend Mark Perez see a brain injury specialist?

A So typically, we would see someone like this patient three times -- every three months, so that's four times a year.
We see them -- most recovery occurs in the first two years, so during that period we will see them four times a year. We see them then annually just looking for long-term complications.

Q Going back to the therapies for a moment.
Is there any medical reason that you are able to discern why he hasn't been seeing -- let me just ask you this actually -- a brain injury specialist all of this time?

MR. MORELLI: I object to the form of the question.

MR. HAWORTH: That's okay. I'll rephrase. Withdrawn.

## BY MR. HAWORTH:

Q Should he be seeing a neuropsychologist?
A Yes.
Q Can you explain why and for how long and with what degree of frequency, Doctor?
A So he should see a neuropsychologist. He's undergone a bad injury. It's changed his life. I'm sure that it has impact on his mental well-being and on my testing he was

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moderate in anxiety and depression. So I think he should see a neuropsychologist for mood and behavior and coping.

Q And for how long?
A I recommend once a week for probably the rest of his life.

Q What about cognition, do you believe, in your opinion, that Mark Perez requires any cognitive rehabilitation for treatment relating to cognition?

A Although I was not able to say for sure what the extent of the injuries --

MR. MORELLI: Judge, I'm going to -- I know --
THE COURT: You're going to come up here and talk to me.
(WHEREUPON, a discussion was held off the record,
at the side bar, in the presence of the Court and
counsel and out of the hearing of the jury.)
THE COURT: I just want to remind you to please listen carefully to the question and only answer the question which is being asked. Don't go beyond it unless you're asked, okay?

THE WITNESS: Okay.
THE COURT: Thank you.
BY MR. HAWORTH:
Q Thank you, Doctor.
With what degree of frequency and for how long, in
your opinion, does Mark need to see someone for cognitive rehabilitation?

A He should see someone at least two times a week for the first two years and then once a week for the rest of his life.

Q Now, you recall you testified earlier regarding effort and malingering and those things, right?
A Yes.
Q How do you square your prescription for cognitive remediation with those findings?

MR. MORELLI: Objection to the form of the question.

## THE COURT: I'll allow it.

A So although I have some doubts about the extent of his injury and performance, I am -- I think we should always over treat rather than under treat.

Q Do you have an opinion, Doctor, as to whether Mark Perez requires any home care or any supervision?

A Yes.
Q What is your opinion, Doctor?
A So I think until his seizures are controlled and he has a cranioplasty, he needs to have supervision at all times. Currently he's living with his family and they are providing this. After his surgery when the defect is repaired and his seizures are controlled, he still needs help with medication

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management, he needs help with -- he can take care of himself, but he needs help with other things like cooking, shopping and community efforts.

THE COURT: What was the last thing?
THE WITNESS: Community activities I should say. BY MR. HAWORTH:

Q Doctor, based upon your education, your training, your examination of Mr. Perez, do you have an opinion as to whether the injury he suffered will affect his life expectancy?

A Yes.
Q What is your opinion, Doctor?
A In the research that's done in patients with similar injuries, we have found that majority of patients have a shorter lifespan, which ranges, depending on the study, from between six years to nine years.

Q Now, you mentioned studies. Can you tell the ladies and gentleman of the jury what studies you reviewed in connection with your opinion?

A Okay. So the model systems is a group --
MR. MORELLI: Your Honor, I'm going to object. THE COURT: Sustained.
MR. MORELLI: Thank you.

## BY MR. HAWORTH:

Q Did you review studies for his life expectancy -MR. MORELLI: Objection, Your Honor. She's
already said that.

## THE COURT: Sustained.

## BY MR. HAWORTH:

Q Doctor, were all of your opinions that you've told us about today to a reasonable degree of medical certainty? A Yes.

MR. HAWORTH: Thank you very much. I have nothing further.

THE COURT: Ladies and gentlemen, I'm going to give you a break, then we'll come back for cross-examination. Thank you.

THE COURT OFFICER: All rise, jury exiting. (Jurors exited the courtroom.) THE COURT: You can take a break, too. THE WITNESS: How long is the break? THE COURT: Five, ten minutes. (Witness exits the witness stand.)

COURT OFFICER: All rise. Jury entering. (Jury enters courtroom)
THE COURT: One more question?
MR. HAWORTH: Yes, your Honor.
DIRECT EXAMINATION (CONTINUED) BY MR. HAWORTH:

Q Dr. Ambrose, with respect to your testimony regarding supervision, for how many hours a day, for how many days a week, and by what type of person does Mr. Perez require supervision?

A So he requires supervision -- before his cranioplasty is resolved and surgery is done, he should have 24 -hour supervision. It can be anyone. It doesn't have to being anybody who is specially trained, but it should be a responsible adult. A family member is fine.

After his surgery he should have at least four hours of supervision daily. This is to help him with medical management. He probably will have to take medicines, so a pill box has to be filled. He needs help with household tasks and anything that requires him to go into the community. So he would need four hours a day for every day of the week.

Q Thank you very much. I have nothing else, doctor. THE COURT: Cross.

## CROSS-EXAMINATION

BY MR. MORELLI:
Q Dr. Ambrose, you and I don't know each other, right?

1 A No.
2 Q I am going to be asking you a fair amount of questions.
3 If you don't understand any of my questions, just tell me, okay,
and I will try to rephrase them so you do understand so that we
5 know that when you give an answer that the answer is accurate to
the best of your ability, okay?
A Okay.
Q Fair enough?
A Yes.
Q Now, I seem to have gotten the impression that you don't usually do this? In other words, you don't look at a case
for a lawyer or a law firm and then come into court and testify, correct?

On questions by Mr. Haworth, that was the sense I got, is that true, that you don't usually do this?

A It is not a large part of my practice.
Q So am I correct?
A Yes.
Q Okay.
As a matter of fact, I think you said that it was the last five years that you are doing this. Was I right about that?

A Yes.
Q And that over the last five years you have only done it two times a year at most?

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1 A It is the average.
2 Q It is the average?
3 A Yes.
4 Q Okay. So what is the most per year?
5 A Four.
6 Q And so the least would have to be very low like zero or 7 one, correct?
8 A Yes.
9 Q And mostly you do this for plaintiffs; is that true?
10 A Yes.
11 Q So out of the average of two times a year for five years -- if we were to say that you have reviewed a case and testified, have you done that in all ten cases, testified too?

A No.
Q Okay.
So some of the cases you just review, the case gets resolved, and you are not called to testify?

A Yes.
Q So let's call it ten cases. Out of the ten cases, how many times would you say you have testified in court?

A This is the fourth time.
Q The fourth time?
A Yes.
Q So the other three times that you testified, was it for the plaintiff or for the defendant's side?

| Ambrose - by Defendant - Cross / Morelli Page 1012 | Ambrose - by Defendant - Cross / Morelli Page 1014 |
| :---: | :---: |
| 1 A Plaintiffs. | 1 A I can't say. |
| 2 Q All three ? | 2 Q But it wasn't all the way back in May, right? It was |
| 3 A Yes. | 3 June or July? |
| 4 Q So this is actually your first time testifying for a | 4 A To the best of my recollection, yes. |
| 5 defense firm in a case? | 5 Q It wasn't August? |
| 6 A Yes. | 6 A No. |
| 7 Q So let me ask you this: | 7 Q Okay. |
| 8 There came a time that you learned about this | 8 So, now, when you got this phone call who called |
| 9 case, true? | 9 you? |
| 10 A Yes. | 10 A To the best of my recollection, it was Mr. Barber. |
| 11 Q And how did you learn about it? Were you called on the | 11 Q Mr. Barber? |
| 12 telephone? Did someone come and see you in person? Was it | 12 A Yes. |
| 13 through someone you knew? Do you remember? | 13 Q Okay. |
| 14 A Vaguely. | 14 And that was from Mr. Haworth's law firm? |
| 15 THE COURT: Can I just ask you to approach for a | 15 A Yes. |
| 16 second? | 16 Q And did he get you the very first time he called you? |
| 17 (Off-the-record discussion held) | 17 A I don't recall. |
| 18 MR. MORELLI: Can you read the last question back? | 18 Q Well, did he leave you a message? It was only this |
| 19 (Requested portion was read back) | 19 past summer, so I am going to ask you to test your memory and |
| 20 Q So tell us to the best of your ability what you | 20 tell us did he get you on the telephone the first time he called |
| 21 remember about how you found out about this case. | 21 you? |
| 22 A I was contacted over the phone and asked if I was | 22 MR. HAWORTH: Objection, your Honor. |
| 23 interested in giving a medical opinion in a case. | 23 Argumentative. |
| 24 Q Okay. And when was that? | 24 THE COURT: Overruled on that ground. |
| 25 A Earlier this year. I don't remember exactly which | 25 Q Did he get you the first time he called you? That's my |
| Ambrose - by Defendant - Cross / Morelli Page 1013 | Ambrose - by Defendant - Cross / Morelli Page 1015 |
| 1 month. | 1 question. And I am not arguing with you, okay? |
| 2 Q Well, you saw Mark Perez with his brother and one of | 2 A Uh-huh. |
| 3 the lawyers from my office, correct? | 3 Q I am just trying to get answers. |
| 4 A Yes. | 4 A I believe so. |
| 5 Q And you know when that was, correct? | 5 Q So where did he call you? Did he call you at your |
| 6 A Yes. | 6 office? Did he call you on your cell phone? Did he call you at |
| 7 Q When was that? | 7 home? |
| 8 A That was August 29 of 2019. | 8 A I don't remember. He didn't call me at home. It is |
| 9 Q August 29. And that's August 29 of this year? | 9 most likely my cell phone. |
| 10 A Yes. | 10 Q And how would Mr. Barber have gotten your cell phone |
| 11 Q Right? | 11 number? |
| 12 A Yes. | 12 MR. HAWORTH: Objection. |
| 13 Q September, October; so not that long ago, correct? | 13 THE COURT: I am going to give a little latitude, |
| 14 A Yes. | 14 but relevance is prominent in my mind. |
| 15 Q How long before August 29 was it that you were | 15 Q You can answer. |
| 16 contacted by phone about getting involved in this case? Was it a | 16 A I don't know. |
| 17 week, was it a month? | 17 Q Well, was Mr. Barber recommended to you by someone you |
| 18 A It was a few months. | 18 knew or did he just call you out of the blue? |
| 19 Q A few months. | 19 MR. HAWORTH: Objection, your Honor. |
| 20 So what would you say it was? What is your best | 20 THE COURT: Again, a little latitude. |
| 21 recollection of when it was? | 21 A I don't advertise anywhere, so I imagine somebody |
| 22 A Sometime in the summer. | 22 recommended me. |
| 23 Q In the summer? | 23 Q But you don't know? |
| 24 A Yes. | 24 A I don't know. |
| 25 Q So was it July? | 25 Q Mr. Barber didn't tell you? He called you on your cell |


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| :---: | :---: |
| phone. Did you ask him, How did you get my number? <br> A If I think back, it is most likely one of my colleagues <br> who also does legal work who often sends attorneys my way. That could be it. <br> Q Who is it that who sends attorneys your way? <br> A Dr. Carfi. <br> Q Okay. <br> So now you are on the phone with Mr. Barber. How <br> long did that phone call last? <br> A Probably about ten minutes. <br> Q And what did he tell you about the case? Did he just <br> say, Hey, would you like to get involved in a case for the <br> defense? Did he tell you that? Did he tell you it was for the defense? <br> A He told me that he would like a medical opinion from me. <br> Q Okay. <br> Did you know who he was when he was asking you for <br> this medical opinion? Did you know he was a lawyer? <br> A Yes. <br> Q And did you inquire as to whether or not he was working <br> for the defense or for the plaintiff, which is what you usually <br> do? <br> A I didn't ask that. <br> Q You didn't ask that, okay. | Q And during the time of the phone call with Mr. Barber or the meeting with Mr. Barber and Mr. Haworth, were you told that this case had nothing to do with liability, that the liability in this case was already -- <br> MR. HAWORTH: Objection. <br> THE COURT: Sustained. <br> Q Were you told that this case was -- <br> MR. MORELLI: (To Mr. Haworth) Are you going to stand all the time that I am talking? <br> MR. HAWORTH: Your Honor, sidebar? <br> THE COURT: Sure. <br> (Off-the-record discussion held) <br> Q So let me ask you this: <br> Were you told either on the telephone or in person <br> that this case did not involve liability; in other words, who was at fault? <br> MR. HAWORTH: Objection. <br> THE COURT: As I said, I am giving him a little <br> bit of latitude. Overruled. <br> Q I am going to ask you one more time. <br> Were you told by any of the lawyers that this case <br> 22 was not involving any liability, that that had already been <br> 23 decided by the Court, and all that was going to be decided in <br> 24 this case was the extent of the damages that the jury was going <br> 25 to award to the plaintiff? Were you told that? |
|  | A No. <br> Q So, now, when you came into court to testify today, <br> what did you think your purpose was, by the way? What was your purpose? <br> A To describe my findings of the patient's examination and my opinion based on my findings and review of the charts. <br> Q Now, you know, doctor, do you not -- and you have done this before ten times, like you said, and is your fourth time testifying -- you know that the reason that you get retained and paid in a case is to effect the outcome for the person or the law firm who is retaining you; is that right? <br> MR. HAWORTH: Objection. <br> THE COURT: Sustained. <br> Q You know, do you not, doctor, that what you testify to, the law firm who retains you, they have a purpose for it; don't you think? <br> MR. HAWORTH: Objection, your Honor. <br> THE COURT: Sustained. <br> Q Did you know that the purpose that you were called in to testify in this case was to effect the outcome to lower the damages in this case? Did you know that? <br> MR. HAWORTH: Objection. <br> THE COURT: Sustained. Mr. Morelli, please move on to something else. <br> Q By the way, doctor, you could refer to your report any |


| Ambrose - by Defendant - Cross / Morelli Page 1020 | Ambrose - by Defendant - Cross / Morelli Page 1022 |
| :---: | :---: |
| 1 time you want, okay? | 1 Q Right. And you call it an "independent medical exam." |
| 2 A Okay. | 2 Now, this is my question to you: You agree |
| 3 Q Now, would you agree with me that in especially what | 3 because you already testified to Mr. Haworth that the law firm |
| 4 you do for a profession, attention to detail is of the utmost | 4 paid you, okay, to do this? |
| 5 importance? | 5 A Yes. |
| 6 A Yes. | 6 Q Right. I don't care what they paid you because it is |
| 7 THE COURT: Excuse me, but you have to keep your | 7 not relevant to me. But would you agree with me that normally |
| 8 voice up. I think everybody heard you that time, but it is | 8 when someone pays someone to do something, the person who is |
| 9 getting low. Okay? | 9 getting paid isn't -- |
| 10 MR. MORELLI: Are you talking to me, your Honor? | 10 MR. HAWORTH: Sidebar, your Honor? |
| 11 THE COURT: No. I will give you the opposite | 11 THE COURT: Sure. |
| 12 advice, Mr. Morelli. I was speaking to the witness. | 12 (Off-the-record discussion held) |
| 13 MR. MORELLI: Oh, because I don't think you want | 13 Q So, doctor, would you agree -- and you can disagree -- |
| 14 to hear me more than you hear me already. | 14 that if someone pays someone to do something, the person who is |
| 15 Q So, doctor, you said yes; is that correct? | 15 getting paid isn't necessarily considered somebody independent? |
| 16 A Yes. | 16 Would you agree with that? |
| 17 Q And are you naturally a detail-oriented person? | 17 A No. |
| 18 A Yes. | 18 Q You don't agree with that? |
| 19 Q Now, I am going to ask you to refer to your report, | 19 A (Head shake) |
| 20 okay? I am going to refer to the very first page of your report. | 20 Q So, in other words, I pay all of these lawyers, and you |
| 21 Could you tell us what is the date of your report? | 21 would expect that they are independent with reference to me? |
| 22 A August 29. | 22 MR. HAWORTH: Objection. |
| 23 Q No, of the report. | 23 THE COURT: Sustained. |
| 24 A I think I have an older copy. | 24 Q Now, you said -- if you would read the second sentence, |
| 25 MR. HAWORTH: Your Honor, approach? | 25 I am going to read it with you: "He was accompanied by his |
| Ambrose - by Defendant - Cross / Morelli Page 1021 | Ambrose - by Defendant - Cross / Morelli Page 1023 |
| 1 THE COURT: Is there something you want to give | 1 attorney, Perry Farlich, and his brother, Justin Perez." |
| 2 her? | 2 Did I read that right? |
| 3 MR. HAWORTH: Yes. | 3 A Yes. |
| 4 MR. MORELLI: Okay. Thank you. I am referring to | 4 Q And you stated: "I verified all their identities." |
| 5 the latest one. | 5 Did you do that? |
| 6 MR. HAWORTH: (Handing) | 6 A Yes. |
| $7 \quad \mathrm{Q}$ What is date of the report? | 7 Q You remember doing that, right? |
| 8 A October 18. | 8 A Yes. |
| 9 Q Of this year? | 9 Q "Using their New York State driver's licenses." |
| 10 A Yes. | 10 Do you remember that? |
| 11 Q Now, it states here in the very first paragraph some of | 11 A Yes. |
| 12 the things that you have told us already on direct examination. | 12 Q Okay. |
| 13 You saw Mark Perez on August 29 of this year, | 13 Now, what I am asking you is whether or not when |
| 14 correct? | 14 you wrote down the names of Justin Perez and Perry Farlich, did |
| 15 A Yes. | 15 you take it right from their driver licenses? Did you look at |
| 16 Q For the purposes of performing an independent medical | 16 the licenses and write down the names? Is that how you did it? |
| 17 examination, okay? | 17 I mean, you got the names from somewhere? |
| 18 A Yes. | 18 A I got the names from what they told me, and then I |
| 19 Q Correct? | 19 verified using the licenses. |
| 20 A Yes. | 20 Q So when you verified it you looked exactly at the |
| 21 Q Now, am I correct, doctor, that you -- I mean, I don't | 21 driver licenses, right? |
| 22 want to be too obvious, but you weren't treating this patient and | 22 A Yes. |
| 23 you actually told him that, right, that it wasn't for care and | 23 Q You did that? |
| 24 treatment? | 24 A Yes. |
| 25 A Yes. | 25 Q And then when you looked at the driver licenses you |



| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1028 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1030 |
| :---: | :---: |
| 1 would that be appropriate? | 1 A That's my recommendation. |
| 2 A | 2 Q Recommendations, okay. |
| 3 Q No. So there's a doctor who examined Mr. Perez in | 3 Now, so you did reach a number of conclusions, did you |
| 4 this case, and Mr. Perez has already testified in this case and | 4 not -- |
| 5 he said that that's what that doctor told him. That's not | 5 A Yes. |
| 6 appropriate, is it? | 6 Q -- in this case? |
| 7 MR. HAWORTH: Objection. | 7 So, Doctor, by the way, were you -- prior to |
| 8 THE COURT: Sustained. | 8 testifying were you given a copy of the neurosurgeon's report, |
| 9 BY MR. MORELLI: | 9 Dr. Theodore Schwartz from Weill Cornell? |
| 10 Q Okay. Now, Doctor, there was a couple of things that | 10 A I believe so. |
| 11 I need to know. In your report at the end of paragraph -- of | 11 Q You saw that? |
| 12 this first paragraph you say -- you say: "My report consists | 12 A Yes. |
| 13 of A --" you see it? | 13 Q Okay. Maybe I should ask you because I didn't hear |
| 14 A Yes. | 14 you tell us about this. What are all of the items that you |
| 15 Q -- "history, B, my findings on physical and mental | 15 reviewed before you testified here? You know, if it's medical |
| 16 exams," correct? | 16 records, what medical records, if it's scans, what scans, if |
| 17 A Yes | 17 it's doctors' reports from the case, can you tell us that? |
| 18 Q Okay. And then "C, my conclusions and | 18 A There was a huge number of reports that I reviewed, |
| 19 recommendations," | 19 but I can't list them out one by one |
| 20 A Yes. | 20 Q Did you bring a file with you today? |
| 21 Q But at the end of the report -- and I'm just trying to | 21 A I wasn't asked to. |
| 22 understand what it is, I'm not saying it's wrong, I'm only | 22 Q Nobody asked you to bring your file so that you could |
| 23 trying to understand, okay -- it says: "My conclusions and | 23 show us all of the things you reviewed? |
| 24 recommendations," but you don't use that terminology at the | 24 A N |
| 25 end, so which part of your report are actually the conclusions | 25 Q Okay. But you've testified before. Did you bring |
| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1029 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1031 |
| 1 and recommendations because you don't use the word conclusion | 1 your file the other three times you testified? |
| 2 anywhere, so tell me what the conclusion -- where does the | 2 A No. |
| 3 conclusion start and where does it end? | 3 Q No? No lawyer asked you to do that? |
| 4 A It starts with "Assessment of current --" conclusion | 4 A No. |
| 5 starts at "Assessment of current health status." | 5 Q Okay. So I guess we'll have to go by your |
| 6 Q Okay. So if I wrote down conclusions on there, that's | 6 recollection. |
| 7 where it would start? | 7 What do you remember reviewing in this case before you |
| 8 MR. HAWORTH: Objection | 8 gave this jury all of these conclusions that you gave? So |
| 9 THE COURT: Sustained. | 9 let's hear. What did you review? |
| 10 BY MR. MORELLI: | 10 A So I reviewed the medical -- the initial |
| 11 Q So that's your conclusion, that's where it starts? | 11 hospitalization. |
| 12 MR. HAWORTH: Objection. | 12 Q What hospital was that, do you know? |
| 13 BY MR. MORELLI: | 13 (Brief pause in the record.) |
| 14 Q Tell me where it ends. Don't look to him. | 14 Q You know or you don't know? |
| 15 THE COURT: I'll allow it. | 15 A I don't remember. |
| 16 BY MR. MORELLI: | 16 Q Okay. Well, does it matter what hospital it is |
| 17 Q Tell me where it en | 17 generally to you? |
| 18 A The medical management plan is the recommendations. | 18 A Yes. |
| 19 Q Okay. So the conclusions go until medical management | 19 Q Okay. But in this case you don't know. |
| 20 plan? | 20 What else did you review? |
| 21 A Yes. | 21 A I reviewed his -- he was discharged from there to a |
| 22 Q Up to there. | 22 rehabilitation hospital, Southside Hospital. I reviewed their |
| 23 A Yes. | 23 notes. |
| 24 Q Okay. And what would we call the medical management | 24 Q You reviewed that record, Southside? |
| 25 Plan; isn't that also a conclusion or no? | 25 A Southside. |


| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1032 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1034 |
| :---: | :---: |
| 1 Q Okay. | 1 A Yes. |
| 2 A And then he was discharged. He went to -- he went | 2 Q Okay. Is that what you remember? |
| 3 home and he was seen by a number of physicians, including the | 3 A I saw his transcript from college. |
| 4 neurosurgeon Dr. Insinga. So I reviewed his notes. | 4 Q Okay. Was that important for you to see? |
| 5 Q Okay. | 5 A Yes. |
| 6 A And then he was readmitted for the cranioplasty. He | 6 Q Okay. How did it affect your opinion -- his |
| 7 had a hospitalization and then I reviewed those notes. | 7 transcript from college, how did that affect this opinion? Did |
| 8 Q Right. | 8 you use that to decide -- |
| 9 A And then the follow-up by Dr. Insinga over the next | 9 MR. HAWORTH: Objection. |
| 10 two to three years. He was seen by a number of Dr. Rosanna | 10 THE COURT: Sustained. Compound, form. |
| 11 Sabini from Southside also saw him for a short period. | 11 BY MR. MORELLI: |
| 12 Q And that was all part of the Southside records. | 12 Q How did it affect your opinion -- his college |
| 13 MR. HAWORTH: Your Honor, can she finish her | 13 transcript, how did it affect your opinion? Simple form. |
| 14 answers, please? | 14 A It shows premorbid functioning. |
| 15 THE COURT: Overruled. | 15 Q It shows premorbid -- |
| 16 BY MR. MORELLI: | 16 A Functioning. |
| 17 Q I'm asking to clarify. I don't want to cut you off, | 17 Q In other words, before he was injured? |
| 18 okay, but I just want to know, when you were reviewing those | 18 A Before he was injured. |
| 19 doctors, was that all part of Southside Hospital, if you know? | 19 Q Okay. Now, you reviewed the films that Dr. Lipton |
| 20 A Some of it was in the inpatient and some of it she saw | 20 took? |
| 21 him afterwards. | 21 A I reviewed the reports. |
| 22 Q Okay. Sorry. Go ahead, | 22 Q Just the reports? |
| 23 A He was seen by several different neurologists; a | 23 A Yes. |
| 24 Dr. Bruno, a Dr. Xian. There was a doctor from Winter's | 24 Q Okay. Now, you know Dr. Lipton? |
| 25 Neurology. I don't remember his name. I looked at all of | 25 A I know of him. |
| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1033 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1035 |
| 1 their records. | $1 \quad \mathrm{Q}$ You never met him? |
| 2 Q Dr. Ambrose, I'm not trying to test your memory on | 2 A I've met him. |
| 3 every single doctor, I'm just not. I'm just trying to | 3 Q He works at Montefiore in the Bronx where you work. |
| 4 understand what records you reviewed and reports, okay, really, | 4 A I've met him. |
| 5 you don't have to name every single doctor. | 5 Q So you've met him? |
| 6 A Okay. | 6 A I've met him. |
| 7 Q You said the first hospital where the surgery was | 7 Q Right. He's not your close friend, but you know him? |
| 8 done, Southside, then the rehab and then all the other doctors. | 8 A Yes. |
| 9 Did you review all of those records? | 9 Q If you saw him in the hall would you say hello? |
| 10 A Yes. | 10 A Yes. |
| 11 Q Okay. And what other records did you review, other | 11 Q And you also know Dr. Greenwald. We learned that |
| 12 than the hospitals and all of the doctors that came with it? | 12 earlier, right? |
| 13 A I don't understand the question. | 13 A Yes. |
| 14 Q I'm sorry. What I'm saying is there were certain | 14 Q Now, Dr. Greenwald, you stated you worked with him; is |
| 15 reports that you reviewed because I think you said you reviewed | 15 that correct? |
| 16 Dr. Greenwald's report, okay? | 16 A Yes. |
| 17 A Yes. | 17 Q Actually, you worked for him, he was the boss; is that |
| 18 Q So what other reports, other Dr. Greenwald's report, | 18 true? |
| 19 did you review? | 19 A We were both hired by Dr. Flanagan. |
| 20 A Dr. Barry Jordan, Dr. Lipton, Dr. Judy Huang. | 20 Q Okay. Dr. Flanagan hired both of you. Who was |
| 21 Q That was from Hopkins? | 21 senior, you or Dr. Greenwald? |
| 22 A That was from Hopkins. | 22 A We were on equal terms. |
| 23 Dr. Doyle, a neurosurgeon, Dr. Schwartz. | 23 Q Right from the beginning? |
| 24 Q So you saw the report of Dr. Theodore Schwartz, the | 24 A Yes. |
| 25 neurosurgeon? | 25 Q Okay. |


| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1036 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1038 |
| :---: | :---: |
| 1 THE COURT: I'm just going to ask the witness, | 1 you answer the question, please? |
| 2 please keep your voice up, I'm having a hard time hearing. | 2 A Can you repeat the question? |
| 3 THE WITNESS: Okay. | 3 Q Well, you answered it. |
| 4 MR. MORELLI: Me too. | 4 THE COURT: Did she? I didn't hear it. |
| 5 BY MR. MORELLI: | 5 MR. MORELLI: Can we have it read back? |
| 6 Q Okay. So now, I think you mentioned earlier that Mark | 6 (The record is read by the reporter.) |
| 7 Perez should see a brain injury doctor going forward; is that | 7 MR. HAWORTH: Thank you. |
| 8 true? | 8 BY MR. MORELLI: |
| 9 A Yes. | 9 Q Okay. So actually, Doctor, it is true, is it not, |
| 10 Q And you said, you know, basically he should see | 10 that subjective complaints are very, very important for doctors |
| 11 somebody like Brian Greenwald or you, true? | 11 in all fields who are treating patients to formulate a |
| 12 A We are the two brain injury doctors who have seen him, | 12 diagnosis; is that a true statement? |
| 13 so an example, yes, examples. | 13 A Yes. |
| 14 Q No, no, no, but I'm not saying that it should be you | 14 Q Yes. And actually, they are equally important to |
| 15 personally, I'm just saying that you're saying that the two | 15 formulate a prognosis; isn't that true? |
| 16 people who you think are qualified and competent to see him, | 16 A When taken in consideration with everything else. |
| 17 for example, would be Dr. Greenwald or you, correct? | 17 Q Yeah, the whole picture. And one of the pictures is |
| 18 A Yes. | 18 the subjective complaints, they're very important, true? |
| 19 Q That's what you meant? | 19 A Yes. |
| 20 A Yes. | 20 Q Yes. And actually, you not only formulated |
| 21 Q Right. So when you were reviewing Dr. Greenwald's | 21 conclusions in this case and conclusions would be a diagnosis? |
| 22 report did you give a lot of credence to what he said? | 22 A Not necessarily. |
| 23 A Yes. | 23 Q Not necessarily? Well, what was it in this case when |
| 24 Q He's a good doctor; isn't he? | 24 you called it conclusions, what category would we put that in, |
| 25 A He's good. | 25 diagnosis? |
| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1037 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1039 |
| 1 Q Yes. And actually, you know him better than you know | 1 A No. |
| 2 Dr. Lipton; isn't that true? | 2 Q No? |
| 3 A Yes. | 3 A No. |
| 4 Q I mean, you consider yourself friendly with | 4 Q You didn't reach a diagnosis in this case? Did you |
| 5 Dr. Greenwald, do you not? | 5 find that -- did you find that Mark Perez had a mild traumatic |
| 6 A Yes. | 6 brain injury, did you find that? |
| 7 Q So now, if we would, I think there was a question, and | 7 A No. |
| 8 there's been questions in this case, about this term | 8 Q Did you find that Mark Perez had a moderate traumatic |
| 9 subjective. So I'd like to talk to you about this term | 9 brain injury? |
| 10 subjective; fair enough? | 10 A No. |
| 11 A Yes. | 11 Q Did you find that Mark Perez had a severe traumatic |
| 12 Q We have testimony in this case already because we have | 12 brain injury? |
| 13 already heard from six medical doctors before you in this case | 13 A Yes. |
| 14 and what they've testified to is now evidence in the case, | 14 Q Yes. Now, you didn't -- did you -- I don't want to |
| 15 okay? And if Dr. Theodore Schwartz, the neurosurgeon, came in | 15 say you did, I don't know. Did you review the CAT scans of |
| 16 and testified that he, in his profession, can diagnose somebody | 16 Mark Perez that were taken June 26, 2013, June 27, 2013 and |
| 17 with epilepsy by subjective complaints because that's an | 17 thereafter? |
| 18 accurate way to do it, would you disagree with him? | 18 A I reviewed the reports. |
| 19 A I'm not a neurosurgeon, so I cannot speak to that. | 19 Q But you didn't look at the scans themselves? |
| 20 Q Okay. Well, do you put credence in subjective | 20 A No. |
| 21 complaints or do you dismiss them? | 21 Q Okay. Would it be helpful to you in making a |
| 22 A I do. | 22 determination about this young man and his future to have seen |
| 23 MR. HAWORTH: Objection, Your Honor, to the | 23 the CAT scans? You're a brain injury doctor, would you like to |
| 24 theatrics. | 24 look at the scans of his brain, yes or no? |
| 25 THE COURT: Sustained. Question, please. Can | 25 A The report is what I used to determine the treatment. |


| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1040 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1042 |
| :---: | :---: |
| 1 Q No, I understand that that's it what you did. What | 1 A In addition, I asked him if he had problems in other |
| 2 I'm asking you now is a different question. I'm asking you | 2 categories as well. |
| 3 whether or not it would be helpful for you to see the CAT scans | 3 Q Okay. |
| 4 and MRI's of this young man to see the extent of the injury to | 4 A So he said he had problems with mood. |
| 5 his brain before you make a determination that he's a | $5 \quad \mathrm{Q}$ With mood? |
| 6 malingerer? | 6 A Yes. |
| 7 MR. HAWORTH: Objection. | 7 Q Okay. |
| 8 BY MR. MORELLI: | 8 A That he was getting seizures. |
| 9 Q Yes or no? | 9 Q Right. |
| 10 THE COURT: Overruled. | 10 A That he had weakness, numbness. He had difficulty |
| 11 BY MR. MORELLI: | 11 with communication, that he occasionally had sensation of |
| 12 Q Yes or no? If it's no, it's no. | 12 choking. |
| 13 A No. | 13 Q Right. |
| 14 Q No. So you don't need that? | 14 A These were all direct, I asked the questions, do you |
| 15 MR. HAWORTH: Objection. | 15 have this? |
| 16 THE COURT: Overruled. | 16 Q Sure, I understand. |
| 17 BY MR. MORELLI: | 17 A Right. Fatigue. |
| 18 Q Yes or no? You don't need it? | 18 Q Right. |
| 19 A I used the reports provided by the radiologist. | 19 A And then with self care he said he could do most |
| 20 Q Doctor, the judge gave you instructions at the | 20 things himself, except that he needed help with some things |
| 21 beginning. He said if you can't answer yes or no, you have to | 21 around the house. |
| 22 say so. | 22 Q What things did he say he needed help with because you |
| 23 A Okay, I can't answer. | 23 wrote it? |
| 24 Q So I'm asking you yes or no? | 24 A Yes, he said he couldn't cook, do any shopping. |
| 25 A I can't answer that. | 25 Q Right. Cleaning and laundry, right? |
| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1041 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1043 |
| 1 Q You can't answer? | 1 A Yes, he said he helped with that. |
| 2 A No. | 2 Q He said he helps with that, so he could participate? |
| 3 Q Okay. Now on page two of your report and I'd ask you | 3 A Yes. |
| 4 to turn to it so that we're on the same page, so to speak. | 4 Q Okay. Now, in those items and it's A, B, C, D, E, F, |
| 5 Under current issues, the current issue section is what Mark | 5 G, H, I, J, K, all of those items that you listed there of the |
| 6 Perez told you; is that correct? | 6 subjective complaints, you don't doubt any of that, do you? |
| 7 A Yes. | 7 A That's what he told me. |
| 8 Q Because the only way to find out what the problems are | 8 Q I didn't ask that. I'm going to ask you again. I |
| 9 that he's having, these sequelae, if you will, of the injuries | 9 know that he told you that because it says current issues and |
| 10 that he sustained, would be to ask him what his problems are, | 10 you said subjective complaints he told you, right? I'm asking |
| 11 correct? | 11 you now directly, do you doubt any of that, yes or no, do you |
| 12 A Yes. | 12 doubt any of it? |
| 13 Q Subjective complaints? | 13 A Yes. |
| 14 A Yes. | 14 Q Okay. Okay. Do you doubt that he has headaches? |
| 15 Q Those important things, correct? | 15 A No. |
| 16 A Yes. | 16 Q Okay. Do you doubt that he has pain in his right eye? |
| 17 Q So what did he tell you? Just give me the categories | 17 A No. |
| 18 without explaining anything, we'll go into that after. What | 18 Q Do you doubt that he has cognitive complaints? |
| 19 did he tell you? | 19 A So can I elaborate? |
| 20 A So he told me about headaches. | 20 Q Do you doubt that he has cognitive complaints? |
| 21 Q Okay. What else? | 21 A No. |
| 22 A Pain in the right eye. | 22 Q Okay. Under cognitive complaints he has a problem |
| 23 Q Right. | 23 with his memory, do you doubt that? |
| 24 A That he had some memory problems. | 24 A No. |
| 25 Q Right. | 25 Q He reports difficulty with concentration or trying to |




|  | dings Page 1052 | Ambrose - by Defendant - Cross / Morelli Page 1054 |
| :---: | :---: | :---: |
| 1 | unnecessary, and I did tell everybody that. You don't need | 1 (Jury enters courtroom) |
| 2 | to necessarily do that. | 2 CROSS-EXAMINATION (CONTINUED) |
| 3 | You know, earlier I sustained your objection | 3 BY MR. MORELLI: |
| 4 | because he did in a theatrical way point to his ear and lean | 4 Q Dr. Ambrose, good afternoon. |
| 5 | in towards the witness because she wasn't answering the | 5 A Good afternoon. |
| 6 | question. | 6 Q When you saw Mr. Perez on August 29 of this year, you |
| 7 | Listen, this is a trial. There is a lot at stake | 7 then rendered a report; correct? |
| 8 | during this trial. I understand what your objection was, I | 8 A Yes. |
| 9 | understand what he did. I sustained the objection. He knew | 9 Q Now, after you rendered that report did you send a |
| 10 | what we were talking about. | 10 draft of that report to the lawyers who retained you before you |
| 11 | MR. HAWORTH: There were just two issues, Judge. | 11 finalized it? |
| 12 | THE COURT: Yes. | 12 A Yes. |
| 13 | MR. HAWORTH: Your Honor said we can approach as | 13 Q And the draft report that you sent to the lawyers |
| 14 | needed. My understanding of that is if you need to hand a | 14 before you finalized it -- and I will show you Plaintiff's |
| 15 | document to the witness -- | 15 Exhibit 42 for identification. Is that the draft report that you |
| 16 | THE COURT: Well, that's what I thought we were | 16 sent the lawyers before you finalized your report of October 18 |
| 17 | talking about. | 17 of this year? |
| 18 | MR. HAWORTH: No. What I am talking about is | 18 A Yes. |
| 19 | moving toward the witness, yelling and pointing with his | 19 Q Now, I would just ask you to look at Page 6 of that |
| 20 | finger repeatedly. These what I am talking about. | 20 report. I think it is Page 6. Look under "Assessment of Current |
| 21 | I am also talking about when the witness looked at | 21 Health Status," okay? |
| 22 | the court reporter, looked at your Honor, and looked at me | 22 A Yes. |
| 23 | and he says, Don't you look at him. | 23 Q Before we talk about that, let me ask you this: |
| 24 | What is that? | 24 You have read, as you stated earlier, a lot of |
| 25 | THE COURT: I don't remember that. | 25 things about this case; correct? |
|  | dings Page 1053 | Ambrose - by Defendant - Cross / Morelli Page 1055 |
| 1 | MR. HAWORTH: It is on the record. We can go | 1 A Yes. |
| 2 | back. It is absolutely on the record, Judge. | 2 Q And one of the things that you read had to do with |
| 3 | THE COURT: I don't remember that, nor have I seen | 3 Dr. Greenwald's report, correct? |
| 4 | Mr. Morelli go further than, perhaps, halfway where counsel | 4 A Yes. |
| 5 | table is towards the witness. | 5 Q And you know that Dr. Greenwald says that Mark Perez is |
| 6 | MR. HAWORTH: Okay. All right. I made the | 6 not employable, is not employable, that he cannot work a regular |
| 7 | record. But if his decorum gets out of hand, I will object | 7 job; you know he says that, right? |
| 8 | again. | 8 A Yes. |
| 9 | THE COURT: I would expect you to, I would | 9 Q Dr. Greenwald? |
| 10 | encourage you to. I want you to protect your record. But | 10 A Yes. |
| 11 | I'm telling you that your vantage point and my vantage point | 11 Q Now, when you read that and then you did your |
| 12 | are different things. I appreciate what you're saying. I | 12 examination and you did your testing and all of the things that |
| 13 | probably would do the same thing in your shoes, but it is a | 13 you said you don't doubt, did you also come to the conclusion |
| 14 | tough cross-examination. Yes, he is being aggressive. And | 14 that he was unemployable? |
| 15 | when I say "intimidating" it is because he is pressing this | 15 A No. |
| 16 | witness. He is not physically menacing her even if he | 16 Q You didn't? |
| 17 | points his finger. Okay, he pointed his finger. Shall we | 17 A No. |
| 18 | tie his hands behind his back? | 18 Q Okay. |
| 19 | I don't think he has been doing anything that is | 19 So you came to what you think is a different |
| 20 | improper up to this point other than what I have already | 20 conclusion that he is not -- that he can't be employed in the |
| 21 | told him not to do. | 21 profession that he had before? |
| 22 | MR. HAWORTH: Thank you, Judge. | 22 A Yes. |
| 23 | THE COURT: Thank you. | 23 Q That's what you came to? |
| 24 | Let's get the witness and the jury. | 24 A Yes. |
| 25 | COURT OFFICER: All rise. Jury entering. | 25 Q Now, did you come to that before you sent the draft to |


| Ambrose - by Defendant - Cross / Morelli Page 1056 | Ambrose - by Defendant - Cross / Morelli Page 1058 |
| :---: | :---: |
| 1 the lawyers or after you saw the lawyers that you then revised | 1 discuss that report? |
| 2 your report to say that? Just tell me which one it was. Did you | 2 A Yes. |
| 3 come to that initially, or did you come to it after you met with | Q And did Mr. Haworth and whatever team he had with him |
| 4 the lawyers that he was only unemployable for his previous | 4 go over the report with you in detail? |
| 5 profession, not totally? When did you come to that? | 5 A Yes. |
| 6 MR. HAWORTH: Objection. | 6 Q Now, you have in front of you your report dated |
| 7 THE COURT: Sustained. | 7 August 29, 2019; correct? |
| 8 Q Did you come to that before or after you met with the | 8 A Yes. |
| 9 lawyers? | 9 Q And I have with me the October 18 report. I would ask |
| 10 MR. HAWORTH: Objection. Assumes facts not in | 10 you to look at the October 18 report also on Page 6., and at the |
| 11 evidence, Judge. | 11 top part of the page you actually deal with this concept of |
| 12 THE COURT: Can you approach, counsel? | 12 employability, do you not? |
| 13 (Off-the-record discussion held) | 13 A Yes. |
| 14 Q Dr. Ambrose, I am going to clarify | 14 Q And in October of 2019 -- "October" meaning the most |
| 15 You did tell me early on in my examination of you | 15 recent one, okay -- could you read to the jury what you said |
| 16 that not only did you speak for ten minutes on the phone with one | 16 about employability in October 2019? |
| 17 of the lawyers but then you met with the lawyers, and one of the | 17 A "Inability to return to his prior occupation or live |
| 18 lawyers you met with was Mr. Haworth; is that true? | 18 independently." |
| 19 A Yes. | 19 Q Now, if you would, look at your August report, the |
| 20 Q Now, what I want to know is did you have your draft | 20 draft report that you had sent to the lawyers before the meeting |
| 21 report done at that time when you met with Mr. Haworth? Did you | 21 and then you met with them and went over it in detail. Why don't |
| 22 show it to him, your original report? | 22 you read what you had originally written in your report in |
| 23 A I understand, but which meeting are we talking about? | 23 August 2019? Read it to the jury loudly, please. |
| 24 THE COURT: (To the witness) I'm sorry. I am | 24 A "Inability to return to work or live independently." |
| 25 really struggling to hear you. | 25 Q So let me understand. |
| Ambrose - by Defendant - Cross / Morelli Page 1057 | Ambrose - by Defendant - Cross / Morelli Page 1059 |
| 1 STPHAO: She said "Which meeting are you talking | 1 Did you make a mistake in August? Did you make a |
| 2 about?" | 2 mistake? I just want to know if you made a mistake, yes or no? |
| 3 THE COURT: Okay. | 3 A I can't answer that with a yes or no. |
| 4 Q Did you meet with Mr. Haworth more than once? | 4 Q Really? Well, there are only two ways, you either made |
| 5 A Yes. | 5 a mistake or you didn't make a mistake. |
| 6 Q How many times? | 6 MR. HAWORTH: Objection. |
| 7 A In total, three times. | 7 THE COURT: Sustained. |
| 8 Q Okay. | 8 Q Was it a mistake when you wrote that he couldn't return |
| 9 Now, the first time you met with him was in the | 9 to work? |
| 10 summer? | 10 MR. HAWORTH: Objection. Asked and answered. |
| 11 A Yes. | 11 THE COURT: Sustained. She said she couldn't |
| 12 Q That's what I think you said earlier, correct? | 12 answer with yes or no. |
| 13 A Yes. | 13 Q Did you speak to the lawyers about this and they asked |
| 14 Q The second time you met with him was when? | 14 you to change that to he can't return to his profession instead |
| 15 A At the time of the report. | 15 of being totally unemployable? Did they ask you to change it, |
| 16 Q And that's in -- that's sometime after the report? | 16 yes or no? |
| 17 A Yes. | 17 A No. |
| 18 Q After the initial report, the draft report? | 18 Q You decided on your own? |
| 19 A Yes. | 19 A I was -- I decided to clarify what I meant. |
| 20 Q Now, when you met with him the second time, had you | 20 Q So it is a clarification when with you say that |
| 21 already sent him the draft report or did you bring it with you to | 21 somebody is unemployable or is unemployable to his prior |
| 22 the meeting? | 22 profession? |
| 23 A I had sent it. | 23 A Correct. |
| 24 Q You sent it, okay. | 24 Q That's a clarification? |
| 25 And when you got there in Meeting 2, did you | 25 A Yes. |


| Ambrose - by Defendant - Cross / Morelli Page 1060 | Ambrose - by Defendant - Cross / Morelli Page 1062 |
| :---: | :---: |
| $1 \quad \mathrm{Q}$ Now, when you were meeting with the lawyers did they | 1 A It is a Test of Memory Malingering. |
| 2 tell you that one of the defenses in this case was that he could | 2 Q Did you do that on Mr. Perez? |
| 3 be employed? | 3 A No. |
| 4 MR. HAWORTH: Objection. | 4 Q Would you agree with me that the more tests you do, the |
| 5 THE COURT: Sustained | 5 more information you get; yes? The more information, the more |
| 6 Q Did you have a conversation with the lawyers about the | 6 helpful to render an opinion; yes or no? |
| 7 proof that was going to go in this case, yes or no? | 7 A I can't answer that with a yes or no. |
| 8 MR. HAWORTH: Objection | 8 Q Okay. |
| 9 THE COURT: Overruled. | 9 You didn't send Mark Perez to a neuropsychologist, |
| 10 A No. | 10 you did it yourself; isn't that true? This Rey test, you did it |
| 11 Q Huh? | 11 yourself, right? |
| 12 A No. | 12 A Yes. |
| 13 Q They didn't talk to you about the proof on | 13 Q I think you said on direct examination that you don't |
| 14 employability or the lack thereof? | 14 do that test that often, true, but you do it? |
| 15 A No. | 15 A Yes. |
| 16 Q Okay. | 16 Q And you do it when you're handling these court cases, |
| 17 So originally in August of 2019 when you sent your | 17 is that when you do it? |
| 18 draft report to the lawyers, you agreed with Dr. Greenwald that | 18 A No. |
| 19 he was totally unemployable; didn't you? | 19 Q You don't do it for court cases? You did it here, |
| 20 A No. | 20 correct? |
| 21 Q Didn't you? | 21 A Yes. |
| 22 A No. | 22 Q Did the lawyers ask you to do the Rey test? |
| 23 MR. HAWORTH: Objection. Argumentative. | 23 A No. |
| 24 THE COURT: Sustained. And it has been asked and | 24 Q Now, malingering. You think that's a medical term, |
| 25 answered. | 25 right? |
| Ambrose - by Defendant - Cross / Morelli Page 1061 | Ambrose - by Defendant - Cross / Morelli Page 1063 |
| 1 Q Now, was that a problem with attention to detail, | 1 A Yes. |
| 2 Dr. Ambrose, you know, one of those attention-to-detail problems | 2 Q It is. And I think you said earlier -- and correct me |
| 3 that we talked about earlier with the driver's licenses, or did | 3 if I am wrong and whether my memory is failing me. You said it |
| 4 you just change your mind? | 4 is a lack of effort, true? |
| 5 A I cannot answer that with a yes or no. | 5 A Yes. |
| 6 Q What changed from the time you saw Mark Perez in August | 6 Q And not only is it a lack of effort, it is a lack of |
| 7 of 2019 until the time you changed your report in October? What | 7 effort to try to gain something from it; is that true? |
| 8 changed? Did you see Mark Perez again? | 8 A I can't answer that with a yes or no. |
| 9 A No. | 9 Q Well, I can read you the testimony, but -- |
| 10 Q Did you find out that he was doing better? | 10 MR. HAWORTH: Objection, your Honor. |
| 11 A No. | 11 THE COURT: Sustained. |
| 12 Q Did you decide that his brain injury wasn't that | 12 MR. MORELLI: Sustained as to what? |
| 13 severe? | 13 THE COURT: The comments, Mr. Morelli. |
| 14 A No. | 14 Q Did you not say on direct testimony that the lack of |
| 15 Q So, doctor, let's discuss this concept of malingering. | 15 effort would be tied to secondary gain? Did you say that? |
| 16 Do you know that concept, "malingering"? | 16 A It is one of the possibilities. |
| 17 A Yes. | 17 Q I am going to read back the question. |
| 18 Q Okay. Are you a neuropsychologist? | 18 MR. MORELLI: Could we have it read back? |
| 19 A No. | 19 THE COURT: Ladies and gentlemen, would you mind |
| 20 Q Actually, it is neuropsychologists that usually do the | 20 stepping out, please? |
| 21 Rey test; isn't that true? | 21 (Jury steps out of courtroom) |
| 22 A Yes. | 22 (Off-the-record discussion held) |
| 23 Q And they usually do the TOMM test, do they not? | 23 COURT OFFICER: All rise. Jury entering. |
| 24 A Yes. | 24 (Jury enters courtroom) |
| 25 Q What is that? | 25 THE COURT: (To the jury) we had a break because I |


| Ambrose - by Defendant - Cross / Morelli Page 1064 | Ambrose - by Defendant - Cross / Morelli Page 1066 |
| :---: | :---: |
| 1 misunderstood what was being requested, but we needed a | 1 MR. HAWORTH: Objection. |
| 2 break anyway. | 2 THE COURT: Sustained. She did answer it. |
| 3 Okay, Mr. Morelli. | 3 MR. MORELLI: What did she say? |
| 4 MR. MORELLI: Thank you | 4 THE COURT: She said "I'm not saying that." |
| 5 Q Doctor, without going to the last question and answer, | 5 Q I want to know what you are saying. If he is not a |
| 6 I am asking you about this concept of malingering, okay? And | 6 faker but he is someone who is not putting out full effort for a |
| 7 what I am saying is I think you agreed with me that part of the | 7 certain gain, isn't that the same thing? That's my question. Is |
| 8 word means a lack of effort? | 8 it the same thing? |
| 9 A Yes. | 9 If you were being straight up honest -- |
| 10 Q Right? | 10 MR. HAWORTH: Objection, your Honor. |
| 11 A Yes. | 11 THE COURT: Sustained. |
| 12 Q In medical parlance, right? | 12 Q Is it the same thing? |
| 13 A Yes. | 13 MR. HAWORTH: Objection. |
| 14 Q But it is not in a vacuum, just a lack of effort, it is | 14 THE COURT: Overruled. |
| 15 tied to something, correct? It is a lack of effort for a reason, | 15 Q Is it the same thing? |
| 16 right? That's what you believe, that malingering means a lack of | 16 THE COURT: Yes, no, you can't answer yes or no, |
| 17 effort for a certain gain, for a certain reason; am I correct | 17 or you don't understand the question. |
| 18 about that? | 18 THE WITNESS: I don't know. He's asked so many |
| 19 A In most cases. | 19 questions now. |
| 20 Q Okay. Let's talk about this case. | 20 THE COURT: Okay. |
| 21 When you talked about malingering on Mr. Haworth's | 21 Q I asked too many questions? Do you want me to repeat |
| 22 questioning -- by the way, this is not the first time we have | 22 it? |
| 23 heard the term. We have been listening to it. So let's clear it | 23 THE COURT: You did put a lot of questions in that |
| 24 up, all right? | 24 one question. |
| 25 In this case, do you believe that "malingering" | 25 MR. MORELLI: I did but I didn't get any answers. |
| Ambrose - by Defendant - Cross / Morelli Page 1065 | Ambrose - by Defendant - Cross / Morelli Page 1067 |
| 1 means a lack of effort for a certain gain in this case? | 1 THE COURT: Because you kept talking. |
| 2 A Yes. | 2 MR. HAWORTH: Objection, your Honor. |
| 3 Q By the way, if I was to use a different term other than | 3 MR. MORELLI: All right. I am going to ask the |
| 4 "malingering," a term that more lay people would use; if I use | 4 question again. |
| 5 the word "feigning," could that be used, "feigning" or a word | 5 Q When I said, "Is he a faker?" you said, "I'm not saying |
| 6 like "feigning"? Is that okay? | 6 that," correct? |
| 7 A That's okay. | 7 A Yes. |
| 8 Q That's okay. | 8 Q That's what you said? |
| 9 How about "faking", is that okay? Just yes or no, | 9 A Yes. |
| 10 is "faking" okay? | 10 Q Now, I want to know whether or not there's a difference |
| 11 A No. | 11 between somebody who is a malingerer, a lack of effort for |
| 12 Q So you think that there is a difference between someone | 12 secondary gain, and faking. Is there a difference between those |
| 13 who is malingering, which means not giving a full effort to try | 13 two things? Yes or no, is there a difference? |
| 14 to get a certain gain, and that's different from someone who is | 14 A I can't tell the difference. |
| 15 faking; is that what you are saying, that those things are | 15 (Continued on next page) |
| 16 different? I just want to know what you think. | 16 |
| 17 A I can't really answer that question. | 17 |
| 18 Q Well, is he a faker? | 18 |
| 19 A I am not saying that. | 19 |
| 20 Q I know you are not, but I want to know and this jury | 20 |
| 21 wants to know if they are dealing with a guy who is a faker. Is | 21 |
| 22 he a faker? | 22 |
| 23 MR. HAWORTH: Objection, your Honor. | 23 |
| 24 THE COURT: Sustained. Asked and answered. | 24 |
| 25 Q Why can't you answer it? | 25 |




| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1076 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1078 |
| :---: | :---: |
| 1 A I'm unable to say that. | 1 Q -- that's in evidence, and this record is dated |
| 2 Q Well, why don't you try? | 2 August 18, 2014 and August 19, 2014, 24-hour ambulatory EEG |
| 3 MR. HAWORTH: Objection. | 3 computer-monitored electroencephalogram recording. |
| 4 THE COURT: Sustained | 4 Now, before I show it to you, I just want to clear up |
| 5 BY MR. MORELL | 5 something that I'm not sure I understand. Earlier I spoke to |
| 6 Q I'm letting you say whatever you want. | 6 you about Dr. Theodore Schwartz, he's a neurosurgeon, and you |
| 7 MR. HAWORTH: Objection, Judge. | 7 reviewed his report, correct? |
| 8 THE COURT: Sustained. Next question, please. | 8 A Yes. |
| 9 BY MR. MORELLI: | 9 Q And I told you that he testified in this case that he |
| 10 Q So let me ask you this. When you met with the | 10 diagnoses people with epilepsy and with seizures by their |
| 11 lawyers, did they show you a video of Mark Perez having a | 11 subjective complaints alone and he said that's a very good way |
| 12 seizure, did they show you that? | 12 to do it, he often does it that way -- |
| 13 MR. HAWORTH: Objection. | 13 MR. HAWORTH: Objection. |
| 14 THE COURT: Overruled. | 14 THE COURT: Sustained. |
| 15 Q Did they show you that? | 15 MR. MORELLI: Do we have to pull the testimony? |
| 16 A No | 16 Could you pull the testimony, please? |
| 17 Q Did they tell you that? | 17 THE COURT: No, we're not going to pull the |
| 18 A No. | 18 testimony. You can ask a hypothetical question, you can do |
| 19 Q We sent it to them in June. When did you meet with | 19 it a lot of ways, but we're not doing it that way. |
| 20 them? The three times that you met, when was it? | 20 BY MR. MORELLI: |
| 21 MR. HAWORTH: Objection. Asked and answered. | 21 Q So if, in fact, he said that he often diagnoses people |
| 22 THE COURT: Overruled to that question or that | 22 with epilepsy and with seizures with that alone, I thought |
| 23 objection. | 23 earlier you agreed with me that that was okay; am I correct |
| 24 A Once at the beginning in the summer, a second time was | 24 that you agreed with the neurosurgeon, that that was okay? |
| 25 when I wrote the report and the third time was yesterday. | 25 A I agreed that that's what he does. |
| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1077 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1079 |
| $1 \quad \mathrm{Q}$ Okay. And none of those times did the lawyers tell | 1 Q It's not what you would do? You wouldn't -- you |
| 2 you that they had a video of Mark Perez having a seizure; is | 2 wouldn't -- so you disagree that the neurosurgeon, which you're |
| 3 that true, they never told you? | 3 not, correct -- |
| 4 A They sent me a great deal of information and I didn't | 4 A Correct. |
| 5 see a video. | 5 Q -- could diagnose epilepsy and seizures from |
| 6 THE COURT: I need you to approach, please. | 6 subjective complaints alone, that's not good for you, even if |
| 7 (WHEREUPON, a discussion was held off the record, | 7 it's good for him? |
| 8 at the side bar, in the presence of the Court and | 8 A Yes. |
| 9 counsel and out of the hearing of the jury.) | $9 \quad \mathrm{Q}$ Yes, it's not good for you? |
| 10 THE COURT: Okay. I've got an emergency | 10 A Yes. |
| 11 application that has come in on another case that I have to | 11 Q Okay. Now, am I also correct that an EEG puts |
| 12 deal with for a couple of minutes, ladies and gentleman, so | 12 electrodes on someone's head; is that true? |
| 13 let me give you a break, okay? | 13 A Yes. |
| 14 THE COURT OFFICER: All rise, jury exiting. | 14 Q And the electrodes are actually on someone's skull, |
| 15 (Jurors exited the courtroom.) | 15 they're not on the brain itself, correct? |
| 16 (Brief recess taken.) | 16 A Correct. |
| 17 (Witness resumes the witness stand.) | 17 Q Right. And so the only way that the EEG can pick up a |
| 18 THE COURT OFFICER: All rise, jury entering. | 18 seizure or epileptiform, right, is if it's happening right at |
| 19 (Jurors entered the courtroom.) | 19 the time of the test, correct? Is that correct? |
| 20 THE COURT: Okay, Mr. Morelli. | 20 A I can't answer that with a yes or no. |
| 21 MR. MORELLI: Thank you. | 21 Q I'm sorry? |
| 22 BY MR. MORELLI: | 22 A I can't answer that with a yes or a no. |
| 23 Q Doctor, I'm going to show you a medical record that -- | 23 Q You can't answer whether or not an EEG is testing |
| 24 are you okay? | 24 right at that time? |
| 25 A Yes. | 25 A I can't answer that with a yes or no. If I can |


| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1080 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1082 |
| :---: | :---: |
| 1 clarify, I'm happy to. | Q Okay. So now, does this particular record say that |
| Q What is the reason that practitioners would do an EEG | this EEG captured epilepsy? |
| over a 24 or 48-hour period, what's the reason for that? | A Says that it captures some rare forms. |
| A It is a definitive finding that's diagnostic. | Q Does that record change your opinion as to whether or |
| Q Well, we know that, but what's the reason for doing | 5 not you're skeptical that Mark Perez has epilepsy and seizures, |
| 6 it -- | 6 does that change your mind that there was no objective |
| ORTH | 7 evidence? Does it change your mind? That's all I want to |
| 8 THE COURT: Sustained | 8 know |
| 9 B | 9 A No. |
| 10 Q What's the reason -- you say it's diagnostic, okay, | 10 Q Okay. So you still don't think so? |
| but an EEG, even right at the same time without 24 or 48 hours, | 11 MR. HAWORTH: Objection. |
| that's diagnostic, too, is it not? Aren't they | 12 THE COURT: Sustained. |
| diagnostic? | 13 BY MR. MORELLI: |
| A No. | 14 Q Do you still think so that you're not -- you're not |
| Q Is the reason that you do an EEG over a 24 or 48-hour | 15 convinced that he has seizures? |
| period to make sure you have more time to capture the activity | 16 MR. HAWORTH: Objection. |
| of epilepsy, if there is any? | 17 Q That's what I want to know. |
| A Yes. | 18 THE COURT: It's been asked and answered. |
| Q Because if you do it for a very short time, it might | 19 Sustained. |
| not happen and then you can't capture it? | 20 BY MR. MORELLI: |
| A Correct. | 21 Q Now, I'm going to ask you to look at your report |
| Q Now, I'm going to show you this record from Neuro | 22 again, the latest one, the October one, and on page six you |
| Diagnostics and I stated the date before, but I'll state it | 23 have a section called life expectancy; is that correct? |
| , August 18, 2014, August 19, 2014, and ask you -- first | 24 A Yes. |
| of all, my first question is have you seen this beforehand? So | 25 Q Okay. And you testified to that, did you not? |
| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1081 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1083 |
| that will be my fist question. You could take it. | 1 A Yes. |
| 2 (Document was handed to the witness.) | 2 Q Okay. And so I'm going to ask you, Doctor, I'll just |
| 3 Q Have you seen that record before? | 3 show you under life expectancy -- because you have a copy of it |
| A Yes. | 4 yourself, right? |
| Q And you could take time to look at it. You've seen it | 5 A Yes. |
| before? | 6 Q So I'm just going to refer you to where it says "SMR," |
| A Yes. | 7 okay? |
| 8 Q Okay. Now, you see it has "impression" there? | 8 A Yes. |
| A Yes. | 9 Q All right. And am I correct, Doctor, that when you |
| 10 Q Have you seen and read that impression before you | 10 stated that Mark Perez could likely have a shortened life |
| estified that there was no objective findings of seizures or | 11 expectancy, that's what you said, right? |
| epilepsy, had you seen that before? | 12 A Yes. |
| A Yes. | 13 Q Based on his injuries? |
| Q I'm sorry? | 14 A Yes. |
| A Yes. | 15 Q Okay. And actually, you wrote that one of the reasons |
| Q Okay. So why don't you read it to the jury, just the | 16 that it's especially true, in your opinion, especially for |
| impression? | 17 someone with seizures, you wrote that in your life expectancy |
| A "This is an abnormal 24-hour ambulatory EEG due to | 18 part, did you not? |
| ild disorganization and intermittent slowing in the right | 19 A Yes. |
| ontotemporal area, which signifies focal cerebral | 20 Q Especially so for seizures, correct? |
| sfunction. In addition there are rare right frontal, right | 21 A Yes. |
| mporal, and right frontotemporal sharp waives that are | 22 Q So now, when you were dealing with shortening Mark's |
| leptiform. The three-lead EKG analyzed by the computer | 23 life expectancy, you said it's because he's having seizures, |
| software does not show any significant arrhythmias. Clinical correlation is suggested." | 24 that would shorten his life expectancy, it's one of the main <br> 25 components and yet, you don't believe a hundred percent |


| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1084 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1086 |
| :---: | :---: |
| 1 certainly that he has seizures; is that true? So which is it, | 1 Q And you called it a severe traumatic brain injury, |
| 2 it shortens his life expectancy because he has seizures or he | 2 correct? |
| 3 doesn't have seizures, which is it? | 3 A Yes. |
| 4 A That's not what I'm saying. | 4 Q And you know he had four surgeries, correct? |
| 5 Q It's not what you're saying? | 5 A Yes. |
| 6 A No. | 6 Q And he needs another one, right? |
| 7 Q Well, let me read it to you, okay? "Life expectancy | 7 A Yes. |
| 8 was shortened an average of 6.7 years, categories, but | 8 Q And actually, earlier you said that there was no |
| 9 especially so for seizures." Isn't that you wrote? Did you | 9 medical reason why he shouldn't have had this cranioplasty way |
| 10 write that? | 10 before now, did you say that? |
| 11 MR. HAWORTH: Approach, Your Honor? | 11 A Yes. |
| 12 THE COURT: Yes, please. | 12 Q Okay. But you would agree with me, Doctor, would you |
| 13 (WHEREUPON, a discussion was held off the record, | 13 not, that there could be other reasons that somebody would |
| 14 at the side bar, in the presence of the Court and | 14 choose not to have the cranioplasty so fast, would you agree |
| 15 counsel and out of the hearing of the jury.) | 15 with that, other than medical reasons? |
| 16 THE COURT: Sustained. | 16 A Yes, it's possible. |
| 17 BY MR. MORELLI: | 17 Q Yes. As a matter of fact, didn't you find Mark Perez |
| 18 Q So, Doctor, I'm going to read this sentence to you | 18 to be suffering from anxiety? That was one of the things you |
| 19 starting with "SMR," and you could read it along with me. | 19 found? |
| 20 What's SMR? | 20 A Yes. |
| 21 A Standardized Mortality Ratio. | 21 Q And another thing that you found -- and you tested for |
| 22 Q Sorry? | 22 that, didn't you? |
| 23 A Standardized Mortality Ratio. | 23 A Yes. |
| 24 Q Okay. And that's them trying to figure out when 25 someone is going to die; is that right? | 24 Q Yes. And another thing that you found was that he was 25 suffering from depression, remember? |
| Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1085 | Dr. Ambrose - by Defendant - Cross/B. Morelli Page 1087 |
| 1 A Compared to somebody of that age group and gender. | 1 A Yes. |
| 2 Q Okay. By comparison? | 2 Q Okay. And actually, you also agreed when I told you |
| 3 A Yes. | 3 that he was worried about his future, you said you had no |
| 4 Q Okay. And it says: "SMR was elevated for all cause | 4 reason to doubt that, remember that? |
| 5 of death categories, but especially so for seizures." And then | 5 A Yes. |
| 6 it says: Aspiration, pneumonia, sepsis, accidental poisonings | 6 Q And so do you believe it's possible that maybe seeing |
| 7 and falls," but that has nothing to do with Mr. Perez, correct? | 7 all of the things that he's suffering from, anxiety being one |
| 8 A Correct. | 8 of them, that he's anxious about having this next surgery? |
| 9 Q The one that does, you wrote that because you were | 9 MR. HAWORTH: Objection. |
| 10 referencing the seizures; is that true? | 10 THE COURT: Sustained. |
| 11 A It's a general statement. | 11 (Continued on next page.) |
| 12 Q Nobody forced you to put that in there, did they? | 12 |
| 13 A No. | 13 |
| 14 Q Okay. You put it in there. Did you put it in there | 14 |
| 15 because you believed when you did this, that seizures had | 15 |
| 16 something to do with Mark Perez, yes or no? | 16 |
| 17 A It's likely -- | 17 |
| 18 MR. HAWORTH: Objection. | 18 |
| 19 THE COURT: Overruled. | 19 |
| 20 A It's likely he has seizures. It's highly likely, but | 20 |
| 21 as I said earlier, it's highly likely, but all I'm saying is | 21 |
| 22 that we haven't seen the most definitive proof, that we haven't | 22 |
| 23 seen. | 23 |
| 24 Q You know the kind of injury he had, correct? | 24 |
| 25 A Yes. | 25 |


| Ambrose - by Defendant - Cross / Morelli Page 1088 | Ambrose - by Defendant - Cross / Morelli Page 1090 |
| :---: | :---: |
| 1 CROSS-EXAMINATION (CONTINUED) | 1 THE COURT: I will allow it. |
| 2 BY MR. MORELLI: | 2 A Other than medical? No, I can't think of any reason |
| 3 Q You were testing him. You found him to be suffering | 3 why he wouldn't want to do this other than medical, which |
| 4 from anxiety? | 4 includes anxiety, depression. |
| 5 MR. HAWORTH: Objection. Asked and answered. | $5 \quad \mathrm{Q}$ No reason? You can't think of one? |
| 6 THE COURT: I will allow it | 6 MR.HAWORTH: Objection. |
| 7 MR. MORELLI: You have to give me some latitude | 7 THE COURT: Sustained. Asked and answered. |
| 8 | 8 Q Now |
| $9 \quad \mathrm{Q}$ You found him to be suffering from anxiety, right? | 9 MR. HAWORTH: Your Honor, approach? |
| 10 A Based on his answers that he gave me, yes. | 10 THE COURT: Sure. |
| 11 Q Did you test him for it? I just asked you if you | 11 (Off-the-record discussion held) |
| 12 tested him for it, and you said yes? | 12 THE COURT: Ladies and gentlemen, let me give you |
| 13 MR. HAWORTH: Objection. | 13 a break. |
| 14 THE COURT: All right. Well, then, we have the | 14 COURT OFFICER: All rise. Jury exiting. |
| 15 answer. | 15 (Jury steps out of courtroom) |
| 16 Q Could Mark Perez be afraid of having another surgery? | 16 THE COURT: (To the witness) Step out, please. |
| 17 MR. HAWORTH: Objection. Calls for speculation, | 17 (Off-the-record discussion held) |
| 18 Judge. | 18 COURT OFFICER: All rise. Jury entering. |
| 19 THE COURT: Sustained. I will allow you to | 19 (Jury enters courtroom) |
| 20 approach if you want to talk about it, but I am not sure I | 20 Q Dr. Ambrose, I am going to refer you to a record that |
| 21 get it. | 21 is in evidence from south Nassau Community Hospital. It is dated |
| 22 Q Dr. Ambrose, he had four brain surgeries; am I correct? | $2211 / 6 / 2015$. We are going to put it up on the screen, but you tell |
| 23 A Yes. | 23 me if you can see it or not, because if you can't I will show it |
| 24 Q And you are a brain injury doctor, are you not? | 24 to you in the record. |
| 25 A Yes. | 25 Can you see that, doctor? |
| Ambrose - by Defendant - Cross / Morelli Page 1089 | Ambrose - by Defendant - Cross / Morelli Page 1091 |
| $1 \quad \mathrm{Q}$ And every single time you go in and you operate on | 1 A Yes. |
| 2 someone's brain there is risk to it, is there not? | 2 Q Could you read it out loud? |
| 3 A Yes. | 3 A The comments? Do you want me to read the triage |
| 4 Q As a matter of fact, Mark Perez has had a number of | 4 comments? |
| 5 complications each time he has had the surgery; correct? | $5 \quad \mathrm{Q}$ Yes, the triage comments. |
| 6 A Yes. | 6 A "Patient brought in by EMS from a yoga studio after |
| $7 \quad$ Q And one of the reasons why he needs a fifth brain | 7 having witnessed seizure during Bikram yoga as per EMS. He was |
| 8 surgery is because of those complications? | 8 postictal upon the arrival. Upon arrival to the ER patient was |
| 9 A Yes. | 9 awake and alert times four. He denies any nausea or dizziness. |
| 10 Q So would you think of any other reasons that he would | 10 Speech is clear. No facial droop noted. Pupils are equal and |
| 11 not want to have another cranioplasty other than medical? Could | 11 reactive to light. Moves all extremities. Follows all commands. |
| 12 you think of another reason? | 12 No tremors noted." |
| 13 MR. HAWORTH: Objection. | 13 Q Would you consider that evidence of a seizure? |
| 14 THE COURT: Overruled. | 14 A Yes. |
| 15 Q Can you? | 15 Q I am going to show you a video that was taken by Mark |
| 16 A I cannot think of any medical reason. | 16 Perez's brother. It is this past Memorial Day, doctor, okay? It |
| 17 Q I didn't ask you that. | 17 is Memorial Day 2019 at his mother's house. I just ask you to |
| 18 MR. MORELLI: Could we read back the last | 18 look at it first, and then I will ask you one question about it. |
| 19 question, your Honor? | 19 It has no audio, only video. |
| 20 THE COURT: Sure | 20 (Video playing.) |
| 21 (Requested portion was read back) | 21 Q Okay. The testimony from Mark Perez's brother, the |
| 22 Q Other than medical. | 22 brother you met when he came for the physical in August, Justin |
| 23 MR. HAWORTH: Objection, your Honor. | 23 Perez, you met him? |
| 24 THE COURT: I will allow it. | 24 A Yes. |
| 25 MR. HAWORTH: May we approach? | 25 Q He already testified in the case that he took that |



| Ambrose - by Defendant - Cross / Morelli Page 1096 | Ambrose - by Defendant - Cross / Morelli Page 1098 |
| :---: | :---: |
| 1 what you anticipated? | 1 MR. MORELLI: I did. |
| 2 A Yes. | 2 Q I want to know whether or not it is your opinion that |
| 3 Q Right? | 3 he feigned one and then decided not to feign the other one. |
| 4 A Yes. | 4 That's all I want to know. Yes or no? |
| 5 Q Now, if, in fact -- withdrawn. | 5 A Yes. |
| 6 Would someone who you are testing with the MAST | 6 Q Did that make logical sense to you when that happened? |
| 7 test be able to lack effort? | 7 MR.HAWORTH: Objection. |
| 8 A Yes. | 8 THE COURT: Overruled. |
| 9 Q They can, right? | 9 Q When you saw the results of one test feigning in your |
| 10 A Yes. | 10 opinion and the other wasn't, did that make logical sense to you? |
| 11 Q They can feign it? | 11 That's all I want to know. |
| 12 A Yes. | 12 A It is something I see commonly. |
| 13 Q But he didn't? | 13 Q Really? You see that commonly? |
| 14 A No. | 14 A Yeah. |
| 15 Q He did it, right? | 15 Q Now, doctor, turn to Page 6, please. I believe you |
| 16 A I don't think so, no. | 16 told me that under the title of "assessment of current health |
| 17 Q Not the MAST test, okay. So let me understand. | 17 status," that those were, in fact, your conclusions; is that |
| 18 You believe -- now, you did both these tests for a | 18 true? |
| 19 reason, did you not? | 19 A Yes. |
| 20 A Yes. | 20 Q So you didn't use the word "conclusions," but I think |
| 21 Q You didn't do just one, you did two; right? | 21 you said to me that it was the same? |
| 22 A Yes. | 22 A Yes. |
| 23 Q And when you made a determination about Mark Perez, did | 23 Q And these are things that you concluded or believed |
| 24 you use all the information or did you use only the information 25 from the MoCA test? | 24 after you examined Mark Perez, did testing on Mark Perez, had a <br> 25 chance to think about it; so these are your conclusions, correct? |
| Ambrose - by Defendant - Cross / Morelli Page 1097 | Ambrose - by Defendant - Cross / Morelli Page 1099 |
| 1 A No. All of it. | 1 A Yes. |
| 2 Q Okay. | 2 Q Okay. |
| 3 So you believe that he was feigning in the MoCA | 3 Your first conclusion -- and stop me any time -- |
| 4 test but he decided not to feign on the MAST test; is that true? | 4 is "chronic headaches." That was one of your conclusions, true? |
| 5 He decided, I will feign one but I won't feign both. I mean, | 5 A Yes. |
| 6 that would have to be the result, right? If one of them didn't | 6 Q Now, could you pronounce the next word for me, please? |
| 7 come out the way you anticipated and the other came out just the | 7 A It says "trigeminal neuralgia." |
| 8 way you anticipated, one you thought he wasn't feigning, one you | 8 Q What does that mean? |
| 9 thought he was; he must have decided to only feign one, true; yes | 9 A It is irritation of a nerve, the fifth nerve to the |
| 10 or no, doctor? | 10 face. He has fractures in that area, so it is quite likely he |
| 11 MR. HAWORTH: Objection. | 11 has pain from that. |
| 12 THE COURT: Sustained. | 12 Q Well, these are your conclusions, so it is not "quite |
| 13 Q Is that true? | 13 likely," this is what you think? |
| 14 MR. HAWORTH: Objection. | 14 A If you see the sentence before, I say that these are |
| 15 THE COURT: Doctor, can you answer the question? | 15 his current issues as per history of physical. |
| 16 MR. MORELLI: She is not telling me if she can or | 16 Q Yeah, but they are your conclusions which is what you |
| 17 can't. | 17 told me earlier, so you more likely than not believe it; right? |
| 18 THE COURT: I understand that, but you keep on | 18 MR. HAWORTH: Objection. Argumentative. |
| 19 adding to your questions with other questions, so I am not | 19 THE COURT: Sustained. |
| 20 sure if she knows where you are. | 20 Q And C is "Grade III AC joint separation." That's one |
| 21 MR. MORELLI: Well, let's read back the last two | 21 of your conclusions, true? |
| 22 questions and see if I added anything? | 22 A Yes. |
| 23 THE COURT: How about you just ask a simple | 23 Q Do you believe that one? |
| 24 question. | 24 A Yes. |
| 25 STPHAO: | 25 Q Okay. |


| Ambrose - by Defendant - Cross / Morelli Page 1100 | Ambrose - by Defendant - Cross / Morelli Page 1102 |
| :---: | :---: |
| 1 "Cognitive impairments," that's one of your | 1 like cooking, cleaning, shopping. |
| 2 conclusions; true? | 2 Q Sorry? |
| 3 A Ye | 3 A Cooking, cleaning, shopping. He can do maybe a little |
| $4 \quad \mathrm{Q}$ And you would expect somebody in Mark Perez's position | 4 bit, but not everything. |
| 5 after all of the injuries that he has had and the multiple | 5 Q Right. |
| 6 surgeries that he had and the multiple infections that he had; | 6 Now, does ADL stand for something specific? |
| 7 that's not unusual, is it, to have cognitive impairments? | 7 A Activities of daily living. |
| 8 A No. | 8 Q Thank you. |
| 9 Q And the next one is "moderate anxiety and depression," | 9 Now, the next one is "inability to return to his |
| 10 right? | 10 prior occupation or live independently," correct? |
| 11 A Yes. | 11 A Yes. |
| 12 Q So that's not mild, it is moderate. | 12 Q Now, we already dealt with his prior occupation which |
| 13 When somebody has moderate anxiety, is that | 13 is different from your August report, correct? |
| 14 impactful to them? | 14 MR. HAWORTH: Objection. Asked and answered. |
| 15 A Yes. | 15 THE COURT: Overruled. He is directing the |
| 16 Q And how about moderate depression, is that impactful to | 16 witness to the subject. |
| 17 them? | 17 MR. HAWORTH: It is the same subject we covered |
| 18 A Yes. | 18 before. |
| 19 Q And then it says "seizures." One of your conclusions | 19 THE COURT: I understand. That's why he said he |
| 20 is "seizures," true? | 20 was moving on. |
| 21 A It is one of the complaints, yes. | 21 <br> MR. HAWORTH: Thank you, your Honor. |
| 22 Q That's not what it says. You and I spoke earlier. You | 22 Q It says "or live independently." |
| 23 said "assessment of current health status." And then I asked you | 23 Now, am I correct that it is your opinion, doctor, |
| 24 what that meant and you said "conclusions". Do you remember 25 that? | 24 that Mark Perez should not and cannot live independently; is that 25 true? |
| Ambrose - by Defendant - Cross / Morelli Page 1101 | Ambrose - by Defendant - Cross / Morelli Page 1103 |
| 1 MR. HAWORTH: Objection. Asked and answered. | 1 A Yes. |
| 2 THE COURT: Sustained. | 2 Q And that would be -- withdrawn. |
| 3 Q So when you wrote down "seizures," you didn't write it | 3 So, you then rendered a prognosis, true, on the |
| 4 down because it was one of your conclusions? | 4 same page? |
| 5 MR. HAWORTH: Objection. Asked and answered | 5 A Yes. |
| 6 again. | 6 Q And can you tell the jury what a prognosis is? What |
| 7 THE COURT: Sustained. Let's move on, | 7 does that mean? |
| 8 Mr. Morelli. | 8 A This is based on all the information that I have, what |
| 9 Q "Gait impairment," one of your conclusions? | 9 I expect his current -- his future medical status is going to be. |
| 10 MR. HAWORTH: Objection. | 10 Q Okay. And let's just go through that, if we would, the |
| 11 THE COURT: Overruled. | 11 prognosis. |
| 12 A | 12 Number 1 you wrote "defect in skull. This should |
| 13 Q The next one is -- | 13 be addressed." |
| 14 THE COURT: Mr. Morelli, there was no answer. | 14 You talked about that earlier, right? |
| 15 MR. MORELLI: You want me to keep moving, so I | 15 A Yes. |
| 16 will keep moving. | 16 Q You think he should have this cranioplasty surgery, |
| 17 THE COURT: Okay. If you don't want an answer, by | 17 correct? |
| 18 all means, keep going. I am just letting you know there was | 18 A Yes. |
| 19 no answer. | 19 Q And when he had the cranioplasty surgery before, he had |
| 20 MR. MORELLI: I understand. I can hear. I just | 20 complications with infections and things like that; correct? |
| 21 can't keep waiting. | 21 A Yes. |
| 22 THE COURT: Okay. Next question. | 22 Q So you believe that it could be a complicated situation |
| 23 Q "Impaired higher level ADLs," what is that? | 23 for him the next time he has a cranioplasty, that's why you are |
| 24 A So he is independent with his self-care but needs help | 24 talking about infectious disease people; true? |
| 25 with other tasks in the house, so that's the higher level ADLs | 25 A True, yes. |


| Ambrose - by Defendant - Cross / Morelli Page 1104 | Ambrose - by Defendant - Cross / Morelli Page 1106 |
| :---: | :---: |
| 1 Q Because he might need a PICC line, which is an IV, to | 1 please? |
| 2 take antibiotics? | 2 COURT OFFICER: All rise. Jury exiting. |
| 3 A Yes. | 3 (Jury steps out of courtroom) |
| 4 Q Now, did you know that after one of his surgeries, Mark | 4 THE COURT: Mr. Morelli, please do not argue with |
| 5 Perez did have a PICC line at home and actually took IV | 5 me in front of the jury. If I sustain an objection, ask |
| 6 antibiotics for 12 weeks? Did you know that? | 6 another question or move on. If you need a sidebar, come on |
| 7 A Yes. | 7 up and I will give you a sidebar if you don't understand the |
| 8 Q Did you know that his mother is a registered nurse? | 8 basis of the objection. |
| 9 A I was not aware of that. | 9 MR. MORELLI: I said she agreed with the |
| 10 Q She is the one who administered it, okay? | 10 statement, so she really didn't answer the question. |
| 11 Now, you also in Number 2 say "seizure control. He | 11 THE COURT: But it was his statement. |
| 12 was recently seen by Dr. Werner Doyle an epilepsy specialist," | 12 MR. MORELLI: I understand. That's the way you |
| 13 right? | 13 saw it. I saw it differently. I didn't know I was arguing |
| 14 A Yes. | 14 with you. |
| 15 Q True? | 15 THE COURT: That's not why I wanted to take a |
| 16 A Yes. | 16 break, but please stop it. |
| 17 Q You say "who believes that although there is no | 17 Let's go off the record. |
| 18 definite EEG evidence of epilepsy, Mr. Perez's symptoms and | 18 (Off-the-record discussion held) |
| 19 imaging studies strongly suggest seizures." | 19 |
| 20 That's what Werner Doyle says, correct? | 20 |
| 21 A Yes. | 21 |
| 22 Q Do you agree with him? | 22 |
| 23 A I agree with the statement, yes. | 23 |
| 24 Q Do you agree with Werner Doyle when he says that? | 24 |
| 25 MR. HAWORTH: Objection. Asked and answered. | 25 |
| Ambrose - by Defendant - Cross / Morelli Page 1105 | Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1107 |
| 1 THE COURT: I think she said she agreed with it. | 1 (Witness resumes the witness stand.) |
| 2 Sustained. | 2 THE COURT OFFICER: All rise, jury entering. |
| 3 Q You agree with him? | 3 (Jurors entered the courtroom.) |
| 4 MR. HAWORTH: Objection. | 4 THE COURT: Shall we? |
| 5 THE COURT: Sustained. | 5 BY MR. MORELLI: |
| 6 MR. MORELLI: She said "I agree with the | 6 Q Okay. Doctor, I want you to look at page seven and |
| 7 statement." | 7 I'm going to -- I think you told me earlier that under medical |
| 8 THE COURT: And that's what the statement says, | 8 management plan those are your recommendations. |
| 9 Mr. Morelli. | 9 A Yes. |
| 10 MR. MORELLI: It is | 10 Q And you made certain recommendations earlier about |
| 11 THE COURT: Very good. Next question. | 11 physician care, that he has to see a neurologist, a brain |
| 12 Q So that's your prognosis, that he needs seizure | 12 injury specialist, that could be someone like Dr. Greenwald or |
| 13 control; true? | 13 you, a physiatrist, a neurosurgeon, plastic surgeon, |
| 14 A Yes. | 14 infectious -- |
| 15 Q Now, are you talking about with medication? | 15 A Psychiatrist. A psychiatrist, not a physiatrist. |
| 16 A He has to be maximized medically. Then if that fails | 16 Q A psychiatrist, okay. That's right, a psychiatrist. |
| 17 he goes to surgery, if they can show a definitive seizure and | 17 And you talked about the surgery that he needs, |
| 18 there is a definite focus for the seizure. | 18 correct? |
| 19 Q I wasn't asking you that, but it's okay. I wasn't | 19 A Yes. |
| 20 asking about that. | 20 Q Okay. And actually, when you read the Johns Hopkins |
| 21 MR. HAWORTH: Objection, your Honor. | 21 records with reference to that next surgery, that cranioplasty, |
| 22 THE COURT: Overruled. | 22 I think you said that they recommended to do that in two |
| 23 Ladies and gentlemen, I need to speak with the | 23 surgeries, right? |
| 24 attorneys and my staff, actually, about something very | 24 A They gave the option. |
| 25 briefly. If you wouldn't mind excusing us for a moment, | 25 Q And, Doctor, can you explain to the jury why, in your |


| Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1108 | Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1110 |
| :---: | :---: |
| 1 opinion, as a brain injury doctor, they gave those -- the | 1 at the side bar, in the presence of the Court and |
| 2 option to do two surgeries on Mark Perez instead of one? | 2 counsel and out of the hearing of the jury.) |
| 3 A Since he's had a history of infection with the | 3 THE COURT: Overrule |
| 4 cranioplasty, they are being extremely cautious in trying to | 4 BY MR. MOREL |
| 5 decide what is the safest way to do it. So if there is -- if, | 5 Q So, Doctor, let's just say that Mark Perez has been on |
| 6 in conjunction with the infectious specialist opinion, if they | 6 multiple seizure medications, okay, at least three, maybe more, |
| 7 think there is no risk of infection now, then they're going to | 7 okay, fair enough? |
| 8 do it in one sitting, but if they think there is a risk of | 8 A Yes. |
| 9 infection, they are going to break the surgery down. I don't | 9 Q And the seizures are still breaking through the |
| 10 know the details of the surgery, but they want to do it in two | 10 medication, fair enoug |
| 11 steps so that they can probably monitor it more closely. | 11 A Yes. |
| 12 Q Thank you. | 12 Q Okay. So now, when you that it has not been fully |
| 13 The records that you reviewed of Johns Hopkins, did it | 13 maximized and needs to be addressed, why don't know you tell us |
| 14 indicate to you that the family had gone there to find out | 14 what you mean by that? |
| 15 about actually doing the cranioplasty? | 15 A So first thing is to -- |
| 16 A Seems that way, | 16 Q I just ask you to keep your voice up just a little, |
| 17 Q So they weren't looking to delay it, they were -- | 17 okay? |
| 18 MR. HAWORTH: Objection. | 18 A Yes. |
| 19 THE COURT: Overruled. | 19 As I've mentioned before, the first step is trying to |
| 20 Q I said they weren't looking to delay it, they w | 20 work on towards getting a definitive diagnosis and capturing an |
| 21 actually there trying to find out how it could be done and when | 21 epilepsy or a seizure when it actually happens with EEG |
| 22 it could be don | 22 evidence. That will be our first step |
| 23 A It hasn't been don | 23 The second step is to look at when he has a |
| 24 Q I know. Now, I refer you now to your page seven, I | 24 breakthrough seizure, has he taken his medication? We are -- |
| 25 think it's the last section, supervision, you see that? | 25 there is no evidence of that being tested. So one is he may |
| Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1109 | Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1111 |
| 1 A Yes. | 1 have forgotten to take it and that's why he has a seizure. The |
| 2 Q Okay. Now, under supervision you state his -- I'm | 2 other is he may not be absorbing it. Maybe that drug is not |
| 3 looking now at, I believe it's the third -- well, let's read | 3 working for him. |
| 4 the entire -- it's three sentences before A. "Parent is | 4 So we need to know if he's on the right drugs, on the |
| 5 independent -- patient, not parent. "Patient is independent of | 5 right level before we can say that that drug has failed. I |
| 6 basic self care --" you told us that before, right? | 6 don't see that in his reports. |
| 7 A Yes. | 7 Q Well, he has seen multiple neurologists and he has |
| 8 Q -- "and needs assistance with home and community | 8 seen Dr. Schwartz, who's a neurosurgeon and is he's still |
| 9 activities," right? | 9 having seizures and they're giving him medication. Do you have |
| 10 A Yes. | 10 any reason to believe that that young man is not taking his |
| 11 Q "He is at high risk for injury while he's awaiting | 11 medication, is that what you're saying? |
| 12 cranioplasty," you told us that earlier, right? | 12 A It's possible. |
| 13 A Yes. | 13 Q Anything is possible; isn't that true? |
| 14 Q "His seizure management has not been fully maximized | 14 MR. HAWORTH: Objection. |
| 15 and needs to be addressed," correct? | 15 THE COURT: Sustained. |
| 16 A Yes. | 16 BY MR. MORELLI: |
| 17 Q So you believe that he needs to manage his seizures | 17 Q Anything is possible. |
| 18 more than they've already been done, correct? | 18 THE COURT: Sustained. |
| 19 A Yes. | 19 MR. HAWORTH: Objection. |
| 20 Q Are you aware that since approximately 2015 that Mark | 20 THE COURT: Next question. |
| 21 Perez has been on at least four, if not six, seizure | 21 BY MR. MORELLI: |
| 22 medications? | 22 Q Now, it says: "He should wear a helmet when out of |
| 23 MR. HAWORTH: Approach, Your Honor? | 23 bed until cranioplasty." Have you had an opportunity to hear |
| 24 THE COURT: Yes. | 24 the testimony or see the testimony of Mark Perez with reference |
| 25 (WHEREUPON, a discussion was held off the record, | 25 to wearing a helmet? |


| Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1112 | Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1114 |
| :---: | :---: |
| 1 THE COURT: Deposition, trial or both or what are | 1 A Yes. |
| 2 you talking about? | 2 Q Right. Now, when somebody can't live independently |
| 3 MR. MORELLI: Any of them. | 3 means they have to live with someone there to help and |
| 4 A He has worn a helmet in the past, but he's not wearing | 4 supervise them; is that a correct statement? Is that not what |
| 5 one currently. | 5 living independently means? |
| 6 Q Right. And did you see the testimony of why he | 6 A I can't answer that with a yes or a no. |
| 7 doesn't wear one currently, do you know why? | 7 Q Now, you say: "Following his surgery he needs |
| 8 A No. | 8 assistance for medication management," did you write that? |
| 9 Q Okay. It's because he's embarrassed -- | 9 A Yes. |
| 10 MR. HAWORTH: Objection. | 10 Q Okay. Now, does he -- right now he hasn't had the |
| 11 THE COURT: Sustained. | 11 surgery, right, the next surgery or the next two surgeries -- |
| 12 BY MR. MORELLI: | 12 MR. HAWORTH: Objection. |
| 13 Q The testimony in the case is that he's embarrassed and | 13 Q -- according to whether it's at Hopkins or not? |
| 14 it makes him feel like a freak and that's why he doesn't wear | 14 THE COURT: Can we have the question before the |
| 15 it. | 15 objection, please? |
| 16 MR. HAWORTH: Objection, Your Honor. | 16 MR. HAWORTH: Yes, Your Honor. |
| 17 THE COURT: I'm waiting for a question, counsel. | 17 THE COURT: Thank you. Can I hear the question |
| 18 What's the question, Mr. Morelli? | 18 back. |
| 19 BY MR. MORELLI: | 19 (The record is read by the reporter.) |
| 20 Q Is that understandable to you? | 20 THE COURT: Compound question I think. Can you |
| 21 MR. HAWORTH: Objection. Calls for a lay | 21 start over. I'm not sure exactly -- |
| 22 opinion, Judge. | 22 MR. MORELLI: No, no, no, my -- |
| 23 THE COURT: Overruled | 23 THE COURT: I don't know what the question was, |
| 24 BY MR. MORELLI: | 24 Mr. Morelli, and I just heard it back, so can you start |
| 25 Q Yes or no, is it understandable? | 25 over? I'm not sure what that was. |
| Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1113 | Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1115 |
| 1 A I can't answer that with a yes or no answer. | 1 MR. MORELLI: I'm going to frame the question |
| 2 Q Now, in supervision, B, you state: "Following his | 2 again. |
| 3 surgery, he needs assistance for medication management, home | 3 THE COURT: Thank you. |
| 4 and community activities." Did you write that? | 4 MR. MORELLI: Okay. |
| 5 A Yes. | 5 BY MR. MORELLI: |
| 6 Q Okay. Because you believe that he can't live alone, | 6 Q My question is, first of all, Johns Hopkins |
| 7 he needs supervision, correct? | 7 recommended possibly doing the surgery in two parts because of |
| 8 MR. HAWORTH: Objection. | 8 the complications prior, true? |
| 9 THE COURT: Overruled. | 9 A True. |
| 10 A For certain activities, yes. | 10 Q True. So my question to you is when you're talking |
| 11 Q I'm going to ask you the question again. You believe | 11 about following his surgery, you're talking about that next |
| 12 that he can't live alone, that he needs supervision? | 12 cranioplasty, whether it's done in one surgery or two; is that |
| 13 MR. HAWORTH: Objection. Asked and answered. | 13 correct? |
| 14 THE COURT: Can you answer it with a yes or no, | 14 A Yes. |
| 15 Doctor? | 15 Q Okay. And you say: "He needs assistance for |
| 16 THE WITNESS: No. | 16 medication management," true? |
| 17 THE COURT: Okay. Thank you. | 17 A Yes. |
| 18 BY MR. MORELLI: | 18 Q Okay. Now, right now he hasn't had the surgery yet, |
| 19 Q I refer you to page six. Under G on the top under | 19 true? |
| 20 conclusions, after you mentioned his inability to return to his | 20 A Yes. |
| 21 prior occupation, you said "or live independently," true? Did | 21 Q But you know that he's on a number of medications, |
| 22 you write that? | 22 correct? |
| 23 A Yes. | 23 A Yes. |
| 24 Q Okay. And you didn't say independently part-time, you | 24 Q So doesn't he need medication management now also? |
| 25 said independently; isn't that true? | 25 A Yes. |

Q So let me just understand. All of the cooking, all of the cleaning, all of the shopping and all of the supervising of
Mark Perez, we should ram that into four hours a day; is that your testimony?

A This is --
Q Why are we doing it four hours a day, is that to save money?

MR. HAWORTH: Objection.
THE COURT: Sustained.
Q What's the reason for it?
MR. HAWORTH: Objection.
THE COURT: Overruled.

## BY MR. MORELLI:

Q Why di you pick four hours?
THE COURT: You want her to answer the last question?

MR. MORELLI: I'll take any answer.
THE COURT: Okay. Great.
A This is typically what we provide patients and it
is -- it's something that has, from my experience, been sufficient for patients like him.

Q Patients like him without seizures?
A We're talking about after his seizures are controlled.
Q Oh, so in other words, your assumption that he only needs four hours a day for cooking, cleaning and shopping and also assisting him with the assumption that his seizures are under control; is that true?

A And his cranioplasty is done.
Q Right. And am I correct, Doctor, that every time you do brain surgery, it's another trauma on the brain; is that true? Is that a correct statement?

## A Yes.

Q Yes. And every trauma on the brain can often lead to more seizures; is that true, yes or no?

## A Yes.

Q Yes. And so what you're assuming here when you say four hours a day is all he needs after you say he can't live independently, is that he's going to have this cranioplasty, right, it's going to go perfectly, it's not going to cause more seizures, it's going to have the seizures under control, the medication is now going to start working and keep his seizures under control, and those are all of the assumptions that you made when you decided to give this man four hours a day of care, yes or no?

Ambrose - by Defendant - Cross/B.Morelli
Page 1119
A Yes.
Q Okay. Now, let me just ask you whether or not you -and I'm going to read to you from the record of Justin Perez who was at the exam that you did. That's one of the people you identified, Justin Perez.

THE COURT: Trial testimony?
MR. MORELLI: Trial testimony.
THE COURT: What page was that on?
MR. MORELLI: Page 556.
MR. SIROTKIN: It was November 14th.
MR. MORELLI: November 14th, page 556. THE COURT: Okay.

## BY MR. MORELLI:

Q I want you to accept that this is the trial testimony by Justin Perez, his brother, okay? And actually, you did speak to his brother at that physical?

A Yes.
Q And he told you certain things in a short period of time. He told you certain things that he does for his brother and that he cares for him and he lives with him a lot of times, right?

A Yes, briefly.
Q What?
A Briefly.
Q Briefly, yes. I know he only spoke to you briefly.

|  | brose - by Defendant - Cross/B.Morelli Page 1120 | Dr. Ambrose - by Defendant - Cross/B.Morelli Page 1122 |
| :---: | :---: | :---: |
| 1 | So here's the question: | 1 BY MR. MORELLI: |
| 2 | "QUESTION: What types of things do you do to | 2 Q Just yes or no, did you know it? |
| 3 | help take care of Mark?" | 3 MR. HAWORTH: This is trial testimony. |
| 4 | And Justin Perez says: | 4 THE COURT: Sustained, sustained |
| 5 | "ANSWER: Well, I supervise him with almost | 5 BY MR. MORELLI: |
| 6 | everything. So I'll help him with his laundry, I help him | 6 Q Now, the testimony that I just read you, Dr. Ambrose, |
| 7 | with his cooking for his meal prep and stuff like that. He | 7 does that change your opinion at all as to whether or not Mark |
| 8 | tries to stay on a diet. I help him with everything from | 8 Perez can live independently 20 hours a day, does it change |
| 9 | handling money, like, you know, we have a bank account. I | 9 your opinion? |
| 10 | take him to the mall. I like to let him -- give him some | 10 A No. |
| 11 | money so he can go shopping for himself. I make sure if he | 11 Q Okay. |
| 12 | wants something, what he's getting himself is something | 12 MR. MORELLI: Judge, just give me one second. |
| 13 | that's appropriate. Sometimes he buys things that are like | 13 (Brief pause in the record.) |
| 14 | a little strange, like magic tricks and stuff like that. | 14 MR. MORELLI: Judge, I'm going to be done. |
| 15 | So I try to just talk to him when he wants to make a | 15 THE COURT: Going to be or are you? |
| 16 | purchase and say did you really need that, you know? | 16 MR. MORELLI: I'm going to be. I don't mean |
| 17 | "And, yes, I take him everywhere. Like I said, I | 17 going to be, I am. |
| 18 | take him to the gym, drop him off at the gym sometimes if I | 18 THE COURT: Okay. Thank you. Let me just take a |
| 19 | think he can handle it. And, you know, we go everywhere | 19 couple of minutes so Mr. Haworth can get his stuff set up |
| 20 | together. I try to include him in my day, wherever it | 20 and we'll be right back, okay? |
| 21 | takes me, just so he's got his brother." | 21 THE COURT OFFICER: All rise, jury exiting. |
| 22 | Okay. Now I go to page 557 -- no, 558 but it | 22 (Jurors exited the courtroom.) |
| 23 | starts on 557: | 23 |
| 24 | "QUESTION: My question was, based upon your | 24 |
| 25 | observations, why do you believe he can't live on his own?" | 25 |
| Dr. Ambrose - by Defendant - Cross/B.Morelli |  | Ambrose - by Defendant - Redirect / Haworth Page 1123 |
| 1 | And Justin Perez, his brother, says: "Really | 1 THE COURT: Let me take a couple of minutes so |
| 2 | just because he makes decisions that are dangerous | 2 Mr. Haworth can get his stuff set up and we will be right |
| 3 | sometimes. Aside from the fact that he needs to be with | 3 |
| 4 | and with someone all the time because being alone is not | 4 COURT OFFICER: All rise. Jury exiting. |
| 5 | doable for him, it's little things that could potentially | 5 (Jury steps out of courtroom) |
| 6 | be dangerous, like if he was to cook on his own, which he | 6 (Brief pause) |
| 7 | does sometimes, I have to double-check and make sure he | 7 (Jury enters courtroom) |
| 8 | turns it off because he leaves it on all the time." | 8 REDIRECT EXAMINATION |
| 9 | 's talking about the stove. | 9 BY MR. HAWORTH: |
| 10 | "There are other things that fall into line like | $10 \quad$ Q Hello again, Dr. Ambrose. |
| 11 | wishing clothes. He blew up the washing machine just a few | 11 A Hello. |
| 12 | months ago because he washed metal screws that he had found | 12 Q You have been on the stand for a number of hours now. |
| 13 | somewhere in one of his pockets and just didn't know to | 13 I am just going to try and cover a few topics with you and then |
| 14 | take them out of his pocket. So he will jam up equipment | 14 we are all done. We are in the home stretch. |
| 15 | and stuff and he will just -- he'll make decisions that are | 15 You have spoken to me numerous times during this |
| 16 | sometimes not good. | 16 case, and that's what you told Mr. Morelli; correct? |
| 17 | "The medication is another thing. Sometimes he | 17 A Yes. |
| 18 | forgets what medication he took and how much of it he took. | 18 Q I believe you talked about, maybe, a phone call and |
| 19 | And I know he hates his medication because there's a lot of | 19 some meetings that we had; correct? |
| 20 | them, but I'm -- you know, I just know that taking the | 20 A Yes. |
| 21 | wrong amount of them might not be good for him. So I got | 21 Q At any point did anything that I ever said or anyone on |
| 22 | to watch all of that." | 22 the defense team ever said to you influence your opinions in this |
| 23 | Now, did you know that when you made your | 23 case, even one of them, in any way whatsoever? |
| 24 | determination, that he needed four hours a day? | 24 A No. |
| 25 | MR. HAWORTH: Objection. | 25 Q When you were retained, weren't you told to call it |


| Ambrose - by Defendant - Redirect / Haworth Page 1124 | Ambrose - by Defendant - Redirect / Haworth Page 1126 |
| :---: | :---: |
| 1 like you see it? | 1 MR. MORELLI: Can we approach, your Honor? |
| 2 A Yes. | 2 THE COURT: Yes. |
| 3 Q I never told you what to say, did I? | 3 (Off-the-record discussion held) |
| 4 A No. | 4 Q Doctor, I am going to show you what we have marked as |
| 5 Q You mentioned there was a phone call when you were | 5 Defendant's Exhibit C, which is just a list of medical records in |
| 6 retained. You weren't told what to say during that phone call, | 6 this case. My only question -- hopefully my only question is |
| 7 were you? | 7 this: |
| 8 I will rephrase it. Were you told what to say | 8 Seeing that list, does that refresh your |
| 9 during that phone call? | 9 recollection of all the medical records and documents that you |
| 10 MR. MORELLI: Your Honor, it is the same thing. | 10 reviewed in connection with this case? |
| 11 THE COURT: I will allow it, but keep the leading | 11 A Yes. |
| 12 to a minimum. | 12 Q Thank you. You can put that down. |
| 13 MR. HAWORTH: Sure. | 13 THE COURT: By stipulation is that marked in? |
| 14 Q During any of the meetings were you told what to say in | 14 MR. MORELLI: I don't see why it should being in |
| 15 court today or in your report? | 15 evidence. If he -- |
| 16 A No. | 16 THE COURT: Then she is going to have to testify |
| 17 Q There was a lot of discussion of subjectivity and | 17 to |
| 18 objectivity, so let me touch on that. | 18 MR. MORELLI: Okay. So she can testify to it. He |
| 19 Did you credit Mr. Perez's subjective complaints | 19 can go through the list and say, "Did you see this record?" |
| 20 in preparing your report and making your opinions, doctor? | 20 That's fine. I don't dispute that she says she saw all the |
| 21 A Yes. | 21 medical records, so I don't understand the point. |
| 22 Q Does your plan, your medical management plan, does it | MR. HAWORTH: okay. As long as he stipulates she |
| 23 consider those subjective complaints? | 23 saw all the records in the case, fine. There was |
| 24 A Yes. | 24 questioning on it. |
| 25 Q Does your plan also consider the objective testing? | 25 MR. MORELLI: That's what she says. |
| Ambrose - by Defendant - Redirect / Haworth Page 1125 | Ambrose - by Defendant - Redirect / Haworth Page 1127 |
| 1 A Yes. | 1 MR. HAWORTH: Fine. I appreciate that. |
| 2 Q Did you throw anything out and dismiss it outright | 2 Q There were questions regarding employability. Do you |
| 3 based on malingering or malingering findings? | 3 recall that? |
| 4 MR. MORELLI: Do you want me to not make | 4 A Yes. |
| 5 objections? | 5 Q Have you formed an opinion as to whether Mr. Perez may |
| 6 THE COURT: I will allow it. | 6 be employable in some capacity after he has the cranioplasty and |
| 7 A No. I thought it was better to overtreat than to | 7 treatment prescribed in your medical management plan? |
| 8 undertreat. | 8 MR. MORELLI: Objection, your Honor. That's not |
| 9 Q In the course of your day-to-day practice, do you rely | 9 her field of expertise. |
| 10 on review of reports of films read by radiologists and | 10 (Off-the-record discussion held) |
| 11 neuroradiologists? | 11 Q Doctor, in the course of your day-to-day practice, are |
| 12 A Yes. | 12 you from time to time called upon to determine whether someone is |
| 13 Q And just like in your day-to-day practice, is that what | 13 able to go to work? |
| 14 you did here in connection with this case? | 14 A Yes. |
| 15 A Yes. | 15 Q In this case, have you formed an opinion as to whether |
| 16 Q You testified that you reviewed certain documents in | 16 after Mr. Perez has his cranioplasty and assuming he complies |
| 17 this case, correct? | 17 with your medical management plan, have you formed an opinion as |
| 18 A Yes. | 18 to whether he may have the ability to return to some form of |
| 19 Q Do you believe you reviewed the entire medical record | 19 employment thereafter? |
| 20 in this case? | $20 \text { A Yes. }$ |
| 21 A Yes. | 21 Q What is your opinion, doctor? |
| 22 MR. HAWORTH: I would like to mark an exhibit, | 22 A Once all his medical issues are addressed successfully, |
| 23 please. | 23 it is quite possible he can do a job which is not demanding from |
| 24 (Exhibit marked for identification | 24 a cognitive point of view, a fairly straightforward simple job |
| 25 as Defendant's Exhibit C.) | 25 like being a doorman or something like that. It is possible that |


| Ambrose - by Defendant - Redirect / Haworth Page 1128 | Ambrose - by Defendant - Redirect / Haworth Page 1130 |
| :---: | :---: |
| 1 he can do something like that. | $1 \quad \mathrm{Q}$ In your medical management plan, do you give credence |
| 2 Q Thank you. | 2 to the notion that Mr. Perez says that he has seizures? |
| 3 Now, there was talk about malingering. Is | 3 A Y |
| 4 malingering something that doctors in your profession as well as | 4 Q And do you do that by saying he needs to see a |
| 5 neurologists, neuropsychologists, brain injury people; is | 5 neurologist? |
| 6 malingering something that doctors like you regularly look at to | 6 A Yes. |
| 7 see if it is going on? | 7 Q Do you say he needs to see an epileptologist? |
| 8 A It is part of our assessment | 8 A Yes. |
| 9 Q And why do you do that? | 9 Q What medication for seizures is Mr. Perez currently |
| 10 A Because a small portion of our patients do embellish | 10 taking? |
| 11 their symptoms or put in less effort for various reasons. | 11 A He is on Tegretol, extended form, 300 milligrams twice |
| 12 Q Is that something that is done with -- I just want to | 12 a day. |
| 13 be clear -- neuropsychologists, neurologists, brain injury | 13 Q Do you have any thoughts, doctor, as to whether that |
| 14 physiatrists like you across the board? | 14 dose is working, whether that medication is working, whether it |
| 15 A Everybody does it. | 15 needs to be looked at by an epileptologist or anything else? Any |
| 16 Q Okay. Thank you. | 16 concerns about that? |
| 17 When you administered tests and Mr. Morelli asked | 17 A Yes. |
| 18 you about them, the MAST and the MoCA tests, were Mr. Perez's | 18 Q And can you tell the jury what your concerns are? |
| 19 scores consistent with one another? | 19 A It is a single drug. He is not on a very high dose for |
| 20 A No. | 20 that. There are no blood levels to say what is the level in his |
| 21 Q When you looked at the other medical reports and | 21 body. Is it at the therapeutic level? And then the other piece |
| 22 testing that was done, not just that you did but that the others | 22 of it is that we don't know if the drug is even working even if |
| 23 did, did you find variability in the scores? | 23 the level is high. |
| 24 A Yes. | 24 He is clearly having, according to the family's |
| 25 Q Is that, in your opinion, an indication of | 25 description, having breakthrough seizures. If he is, then that |
| Ambrose - by Defendant - Redirect / Haworth Page 1129 | Ambrose - by Defendant - Redirect / Haworth Page 1131 |
| 1 overreaching, exaggerating, malingering, whatever you want to | 1 really is not acceptable. |
| 2 call it? | 2 Q Is that why you say he has to see a doctor who |
| 3 MR. MORELLI: Objection. Could we just ask her | 3 specializes in that? |
| 4 what her opinion is instead of telling her? | 4 A A neurologist, not a neurosurgeon. Right now he needs |
| 5 THE COURT: I think the question was okay. | 5 to go to that phase for treatment. He needs to see a neurologist |
| 6 Overruled. | 6 who specializes in epilepsy, the medical management of it, before |
| 7 A Do I answer? | 7 we talk about doing surgery to his brain. |
| 8 Q Yes. | $8 \quad \mathrm{Q}$ And has he done that in the past several years? |
| 9 A So over the years under examination by many other | 9 A He has seen neurologists, but I don't see an epilepsy |
| 10 different physicians he has shown great variability in his | 10 specialist. |
| 11 performance, and this is suggesting either lack of effort or | 11 Q In your opinion, should he have been seeing an epilepsy |
| 12 embellishing his symptoms. | 12 specialist? |
| 13 Q Does this have an affect on your ability, doctor, to, | 13 A Yes. |
| 14 sort of, hone in on and describe precisely what is going on with | 14 Q Regarding the cranioplasty, in your opinion, doctor, is |
| 15 him cognitively? | 15 there the potential that Mr. Perez would be in better condition |
| 16 A Yes. | 16 today in terms of safety, in terms of cognition, and in terms of |
| 17 Q And is that consistent with any of the treatment | 17 seizures had he already had the cranioplasty? |
| 18 records that you have reviewed in his own treating physicians? | 18 A That is most likely he would be in a better position. |
| 19 A Yes. | 19 Q Now, you were asked a lot of questions for a lot of |
| 20 Q Would that be Dr. Sophir-Kusnetz's records? | 20 time by Mr. Morelli. I normally don't ask this, but I have one |
| 21 A Yes. | 21 last question for you. |
| 22 Q There was a lot of questioning about seizures and | 22 To a reasonable degree of medical certainty, did a |
| 23 whether you believe he actually has seizures, whether he has | 23 single question that Mr. Morelli ask you change any, any of the |
| 24 epilepsy and all that; do you remember that? | 24 opinions contained in your report and that you told us all here |
| 25 A Yes. | 25 earlier today? |


| Proceedings |  |
| :---: | :---: | :---: |
| 1 | A $\quad$ No. |
| 2 | Q $\quad$ Thank you very much, doctor. I have nothing else. |
| 3 | THE COURT: Doctor, thank you. You can step down. |
| 4 | (Witness excused) |
| 5 | MR. MORELLI: Could we approach for a second? |
| 6 | THE COURT: Of course. |
| 7 | (Off-the-record discussion held) |
| 8 | THE COURT: Okay. Again, we are down tomorrow. |
| 9 | Next week we are working for sure on Monday and on |
| 10 | Wednesday. Tuesday is still a little bit up in the air. |
| 11 | But then we are down for Thanksgiving until the following |
| 12 | Monday. |
| 13 | Now, in terms of this coming Monday, I am going to |
| 14 | have you report at 10:00. I have got another case I have to |
| 15 | deal with first thing in the morning, so I am going to have |
| 16 | you come in a little bit later. I want to get started as |
| 17 | soon as humanly possible after the other case. |
| 18 | Thank you for your indulgence in staying a little |
| 19 | late tonight. I really hope we won't make a habit of this, |
| 20 | but thank you again. |
| 21 | Please remember my instructions about researching, |
| 22 | social media posts, talking to anybody, or even talking |
| 23 | among yourselves and everything else I told you. |
| 24 | Have a great weekend. I will see you on Monday. |
| 25 | Thank you. |



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